

CORPORATE UPDATE March 2024

Listed & traded on the Indonesia Stock Exchange (IDX) IDX Ticker Code: **BHIT**

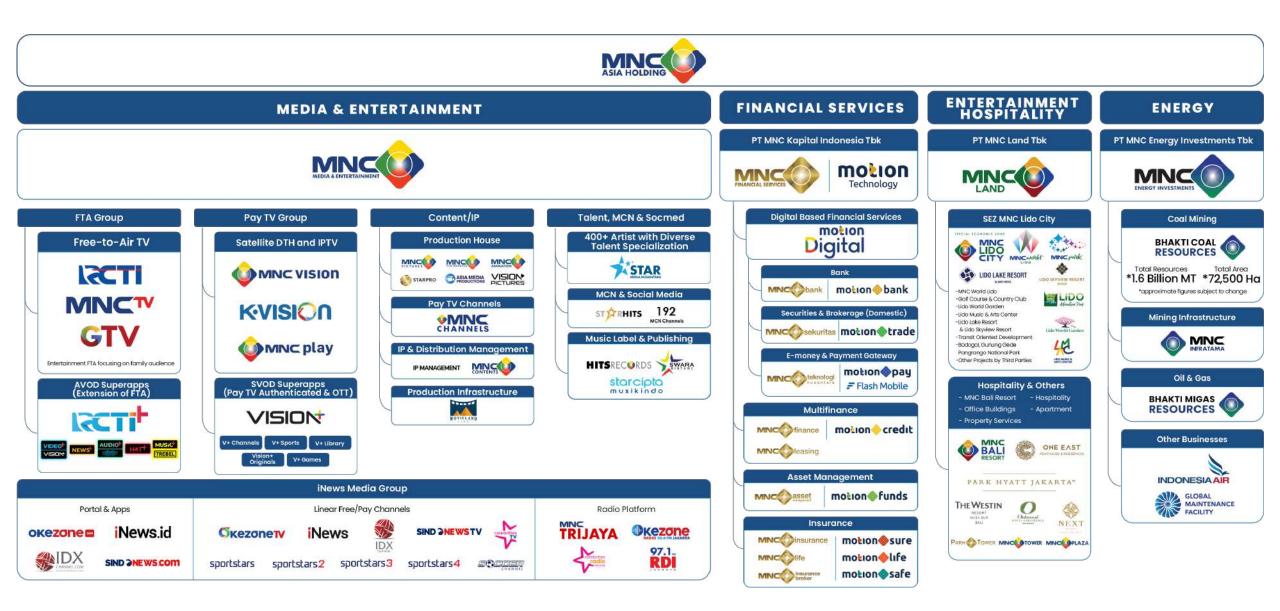
PT MNC ASIA HOLDING TBK www.mncgroup.com



General Success is not free, you have to fight for it.

-Hary Tanoesoedibjo

"





Whoever controls the media controls the mind.

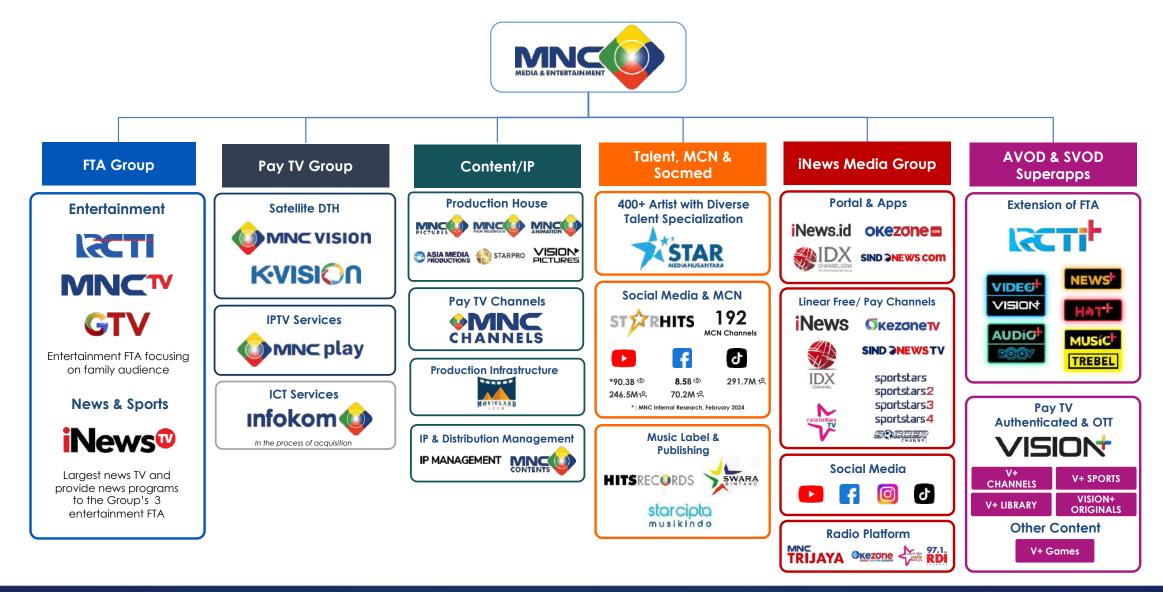
-Jim Morrison



"



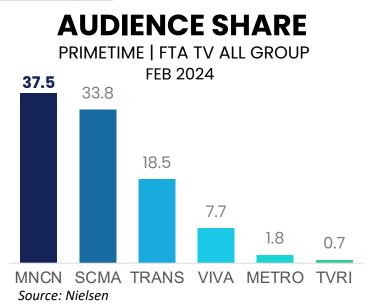
The Largest Integrated Media Company in Southeast Asia





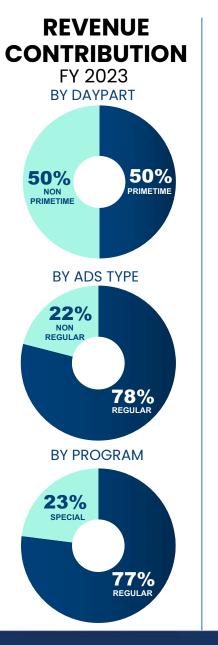
MNCN FTA Performance

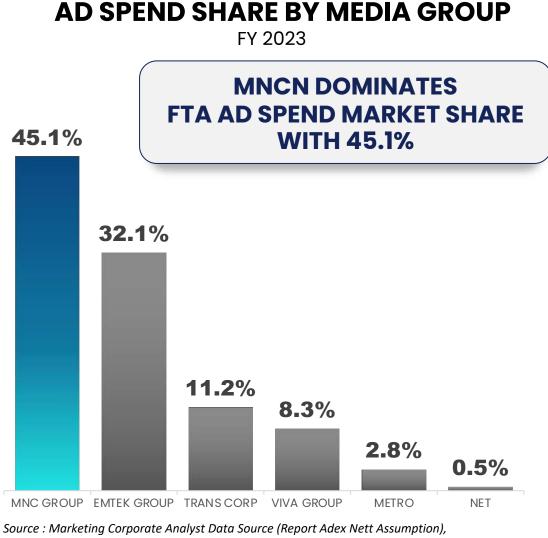




CONTENT PRODUCTION







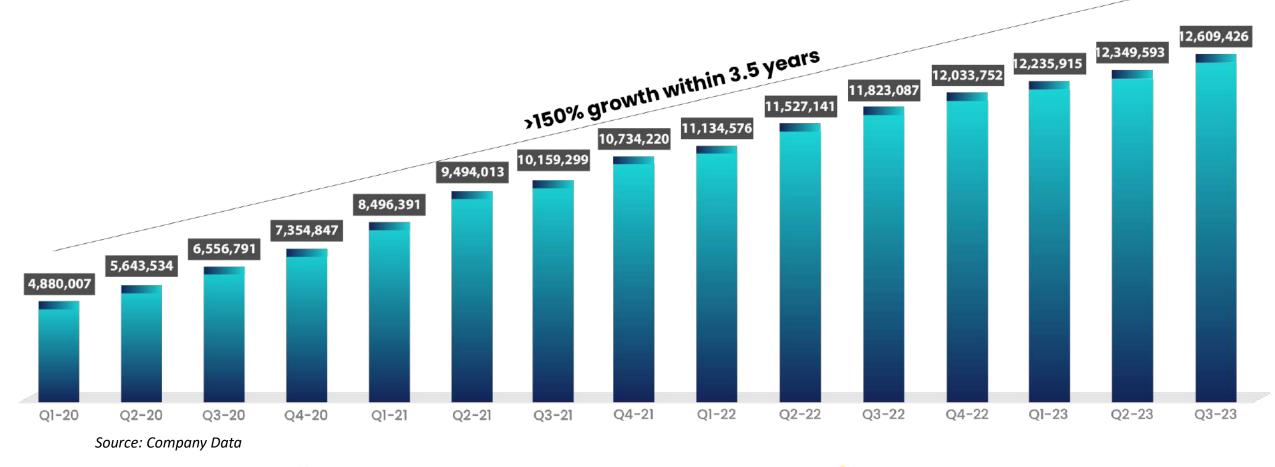
Source : Marketing Corporate Analyst Data Source (Report Adex Nett Assum Periode Jan – Dec 2023



Þ



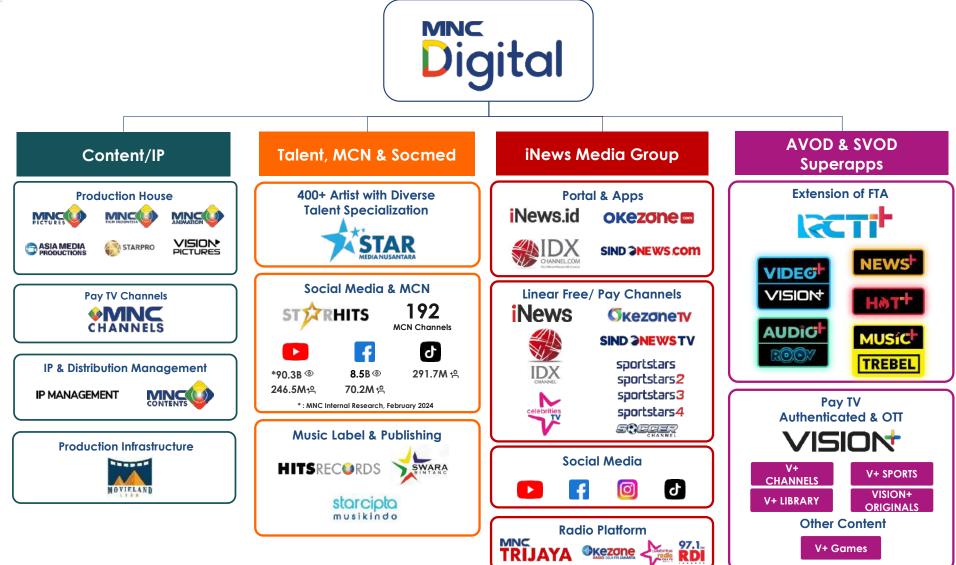
SUBSCRIBERS GROWTH | DTH & IPTV







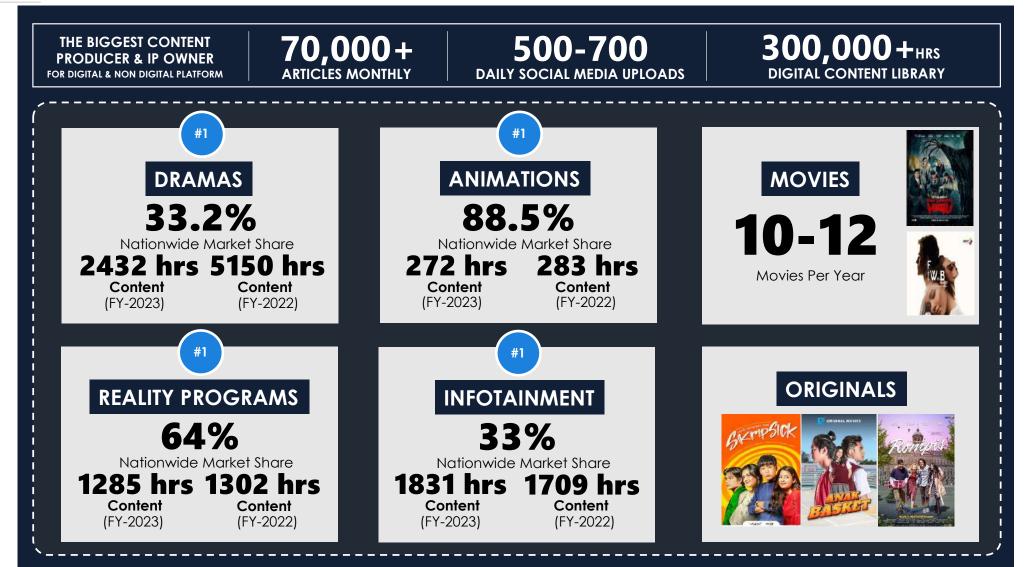
PT MNC Digital Entertainment Tbk



🗙 Media



Content & Production Market Share





MOVIELAND: The Most Integrated and One Stop Studios



- MOVIELAND is one of the Creative Economy Hubs in MNC Lido City, covering an area of 21 hectares. It is planned as the largest center for film and TV series production in Southeast Asia, integrated with various international-standard facilities and equipment.
- The construction of Movieland has already begun in 2021, and some buildings have already been completed and started to be used for shooting activities, such as Elite House Backlot, Menteng House Backlot, Conventional House Backlot, Townhouse Backlot, Convenience Store Backlot, Resto & Café Backlot. The project will be completed in Q1 2024.
- Movieland will make film and TV Series production more efficient, as all stages of production, from pre-production to post-production, are integrated in one place with a controllable environment.







PT MNC ASIA HOLDING TBK

CONVENIENCE STORE



Talent Management & Social Media

HIGHLIGHTED TALENTS	With the second seco	Lyodra	Tiara	Marion Jola Visit Magnolya	Andmesh	40 ART	0+	T TALENT MANA 192 MCN Channels	GEMENT IN CONTRACT FOR EFFECTIVELY 10 YEARS
Leading Indonesian Music Labels HITSREC©RDS Focus on Pop Genre Focus on Dangdut & Melayu									
SOCIAL MEC CONTRIBUTION Source: MNC Internal Research	ON		ALL MNC GROUP 90.3 Billion Views 246.5 Subs FROM 99 FAC 8.5 Billion Views 4 FROM 192 TIKTC 291.7	ALL MCN STARHITS 37.9 Billion views 153. Million Subs 2000 PAGE 70.2 Followe	3	 Reve Gene Oper mon Utiliz 	enue share erate 1.5 - rate as a r etization zing the g	e model - 2 billion views/mor nulti-channel networ of third party conter proup's huge content	nth rk, allowing nt creators

Aedia Media



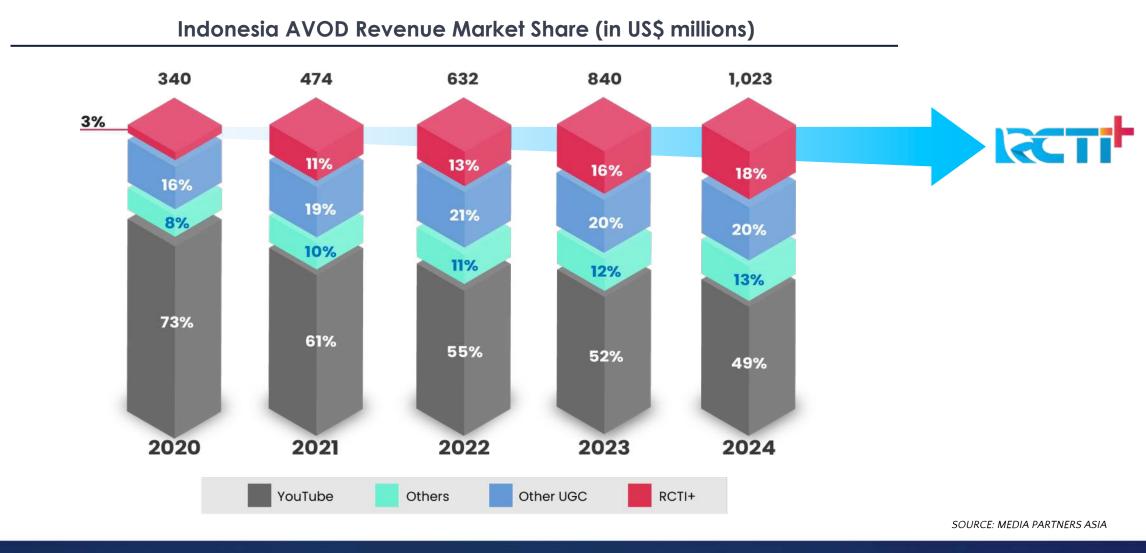
RCTI+ New Content Structure



Media



RCTI+ Will Grow Total AVOD Market Share to 18% by 2024



PT MNC ASIA HOLDING TBK

Media



The best way to predict the future is to create it.

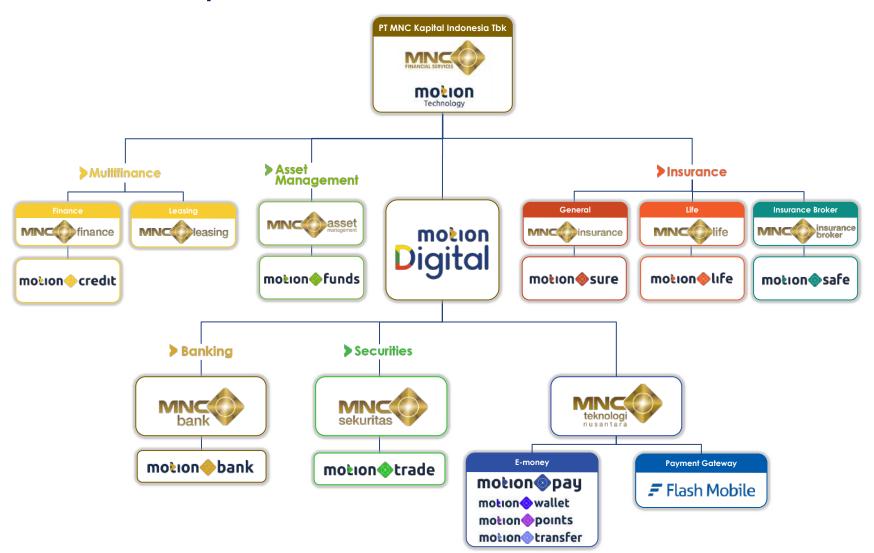
-Abraham Lincoln

FINANCIAL SERVICES





PT MNC Kapital Indonesia Tbk – MNC Financial Services





Motion Digital Corporate Structure – Post Consolidation



PT Motion Digital Technology is a new wholly owned subsidiary of PT MNC Kapital Indonesia Tbk (BCAP), Motion Digital is created to focus developing transaction-based on leading be apps. То а and integrated digital financial services provider, ranging from banking, financing, stock trading, e-money, and beyond.



Products

- Savings / deposit
- Credit card / debit card
- QRIS Payment
- Integration MotionPay
- In-app billers / purchases
 Virtual account
- Virtual account
 Pension banking
- Credit card application
- Split bill
- Cardless withdrawal convenient store

Upcoming Developments

 Bulk account opening
 Wealth management
 Loyalty program
 Cross-border payment
 ATM cardless withdrawal remittance
 BaaS
 RDN (client fund account)
 FX online
 Debit online
 Personal financial management
 ATM cardless withdrawal
 BaaS
 MotionCredit Integration

Partnerships



Upcoming Partnerships



motion@trade

sekurita

Products

- Stocks, Mutual funds, and Bonds
- Exchange Traded Funds (ETF)
- Structured Warrants & Rights
- E-IPO & E-Bonds
- Bonds onlinePhilantrophy (Zakat, Infak, Wakaf)

Upcoming Developments

- KSEI sub account integration
- Auto Invest (money market fund placement for RDN account)
- RDN to e-Wallet (MP. GoPay, OVO)
 Payment via e-Wallet
- Payment via e-wait
 Education website
- Margin financing PEI
- Stock screening & comparison
- MotionTrade Lite via Web

Partnerships



- 33 Investment Managers
- 93 Investment Galleries
- Administrator & Payment banks

Upcoming Partnerships

- Bank BSI dan Bank Jago as RDN Syariah Online
- GOTO Financial (Midtrans & GoPay) as Disbursement & Payment Partner

motion

teknolog

Products

e-Money

- e-WalletMoney transfer
- Loyalty point
- Billers & utility payment
- Vouchers: F&B, activity, beauty, game, health, &

molion

Diaita

retails SNAP open API

·

Upcoming Developments

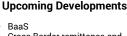
- PaylaterCross-border QR payment &
 - remittance
- ATM cardless withdrawal (18.000)

Partnerships



Upcoming Partnerships





Flash Mobile

Products

Billers & in-app purchase

· Payment gateway

· Value add services

Paylater aggregator

aggregator

SME invoicing

 BaaS
 Cross Border remittance and payment infrastructure for Group and External Digital Ecosystems

Partnerships



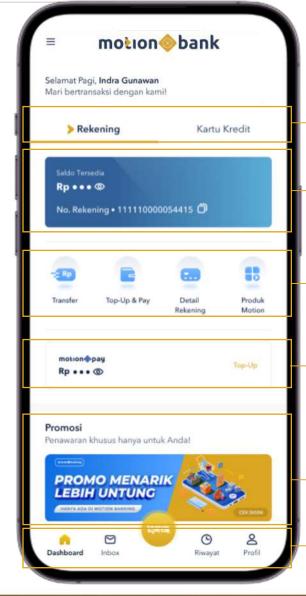
Upcoming Partnerships







motion bank THE SOLUTION



Main Products - Savings Account - Digital & Virtual Credit Cards - Online Time Deposit - Digital Lending

Brief Account Details with optional balance display

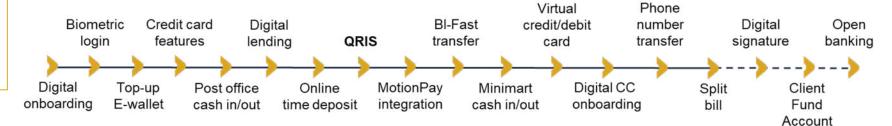
Attractive Features

Integration of MotionPay (e-Money, e-Wallet, e-Remittance)

Sliding Banner for Promotion & Announcement

QRIS Payment and Various Online Transactions

Product development



MotionBank is an integrated digital banking App. Providing end to end banking services and attractive features

- Light easy to use
 - Friendly UI/UX •
- Complete features and products
 - Attractive rewards
 - **API integration** •



Financial Services

MNC Research

MNC Research

Integrated research report

And economic news



molion
 trade

MotionTrade by MNC Sekuritas has been one of the best and well-known online stock-trading platform since 2016.

By MNC Sekuritas

THE BEST ONLINE **TRADING APP**







Full Online Opening Account Seamless stock and e-mutual opening account



Voice Command "Nancy" Order, buy, sell, check portfolio,



Super Order To automate order entry

Speed Order To buy, sell, amend, and (Good till Cancel Order, Break Order, Withdraw order super fast. Trailing Order, If Matched Order)



Read news, etc

Sharia Account One of 18 IDX members with Sharia Online Trading System (SOTS) and Sharia License from DSN MUI

ISRAEL

ITALY

PORTUGAL SPAIN

SWEDEN

SWITZERLAND



E-Mutual Fund Supermart Supermart of 158 e-mutual fund products from 31 Asset Management companies



TradingView Chart

For trading analysis convenience



Available in Mobile & Desktop Version, both Android & iOS. Compatible with Smart Watch



MNC Filantropi



PT MNC ASIA HOLDING TBK

C Rock

Rook Building

Offering

Allotment 10 1010 2002

Distribution

54 Juni 2022

Kisaran Harga Penawaran Ro 132 - 142

Jumlah Lot yang dipesan

IP0

142

1000

20 Mei 2022 - 30 Mei 2022

FEATURES

NEW



INTEGRATED CASHLESS PAYMENT SOLUTION

MotionPay is a digital payment platform including electronic money (MotionPay), electronic wallet (MotionWallet), and electronic funds transfer(MotionTransfer). MotionPay serves as the main payment instrument in MNC Group Ecosystem as well as mass products payment.



- - mass service providers
 - Product Display





ISO/IEC 27001:2013 Certified Bank Indonesia No. 21/392/DKSP/Srt/B

Seamless and Secure Transactions

Seamless customer journey and payment flow for safe transactions without any hassle

Easy Refunds

(Rp)

Rp

 $(\mathbf{5})$

首 %

Easy and seamless refunds for failed transactions

MotionCash

E-money/digital currency (in IDR) that is QRIS-enabled (QR Indonesian Standard), for seamless online and offline transactions

MotionTransfer

Transfer money to/from MotionPay account and other Indonesian bank accounts (cash out)

MotionWallet

Transfer money to/from MotionPay account and other Indonesian bank accounts (cash out)

MotionPoints

Redeemable loyalty program and various special offers

MotionBills

Payment service for routine bill such as electricity, water, cellular phone, internet and others

MotionVoucher

Numerous digital vouchers, including Food & Beverage (F&B), fashion, entertainment, lifestyle, etc

www.mncgroup.com





www.mncgroup.com



Indomaret

58K+

21K+

4.800

post offices

Targeting

state-owned banks' ATMs

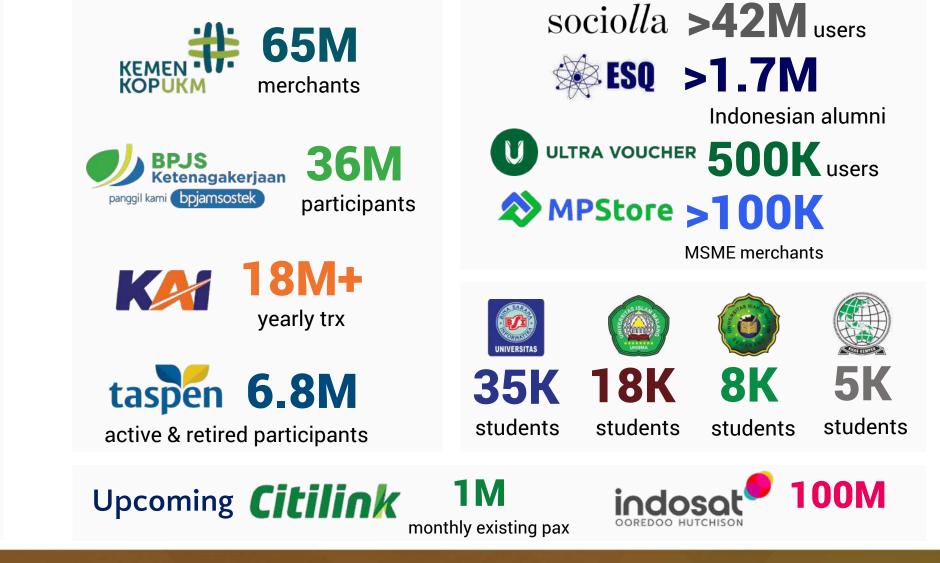
retail convenience stores

Alfomart 17K+

retail convenience stores

Partnerships

To create additional traffic and accumulate data for upselling



www.mncgroup.com

warung download stations

Logistik Indonesia

Migo

Financial Services



White-labeling

 (\rightarrow)

.1 9 😽

motion

Premium

(*)

14.23

Saldo Anda 💿

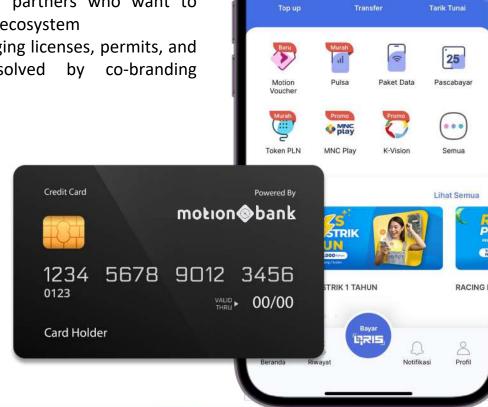
+

Rp1.000.000

500.000 MotionPoints

FINTECH CO-BRANDING SOLUTION

- Co-branding services for partners who want to create or develop fintech ecosystem
- Difficulties such as managing licenses, permits, and technology can be solved by co-branding cooperation



Why Co-Branding?

- License
- Technology
- Resources

Products Offered for Partners

- E-Money
- Top-up, transfers, transactions, balance checking
- QRIS
- Loyalty points
- Credit card

Powered by:

Digital

molion



Imagination is everything. It is the preview of life's coming attractions.

-Albert Einstein

ENTERNTAINMENT HOSPITALITY



PT MNC Land Tbk

MNC Land is a leading Entertainment Hospitality company focussing on the development of its flagship project, namely SEZ MNC Lido City, as well as various projects in hospitality & other segments.

MNC Land develops world-class, gamechanger innovative projects that adopt global best practices to deliver exceptional experiences.





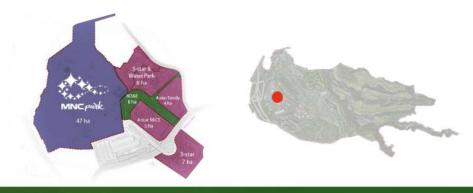






The best entertainment destination in Indonesia
Presenting a world-class standard Theme Park
Absorb a lot of manpower
Increase the number of local and foreign tourists

MNC Park	49 ha
RD&E	6.5 ha
Hotel, Water Park & MICE	24 ha



www.mncgroup.com





17 ha

BEYOND A FAMILY EDUTAINMENT PARADISE

- Family educational tourism destination
- Presenting a variety of flora in Indonesia
- Also serves as a native plants nursery
- Historic architectural building
- Iconic landmarks from around the world
- 6 Theme Zones

www.mncgroup.com



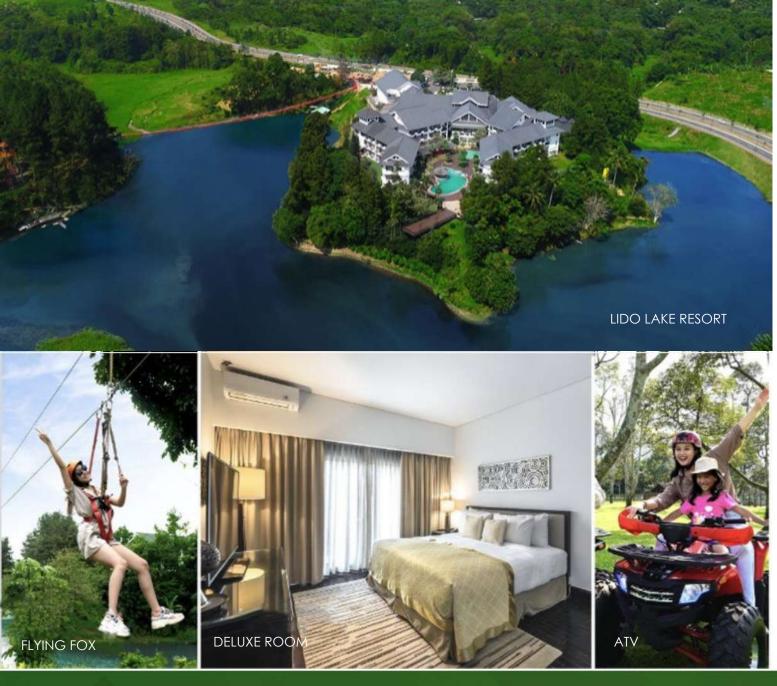




5 ha

- The first biggest outdoor music & arts festival venue in Indonesia
- Support the progress of Indonesian music, arts, and culture industry
- Bringing local musicians and artists to the international scale stage
- Capacity up to 50,000 people

Aiming to conduct four International concerts at Lido Music & Arts Center this year



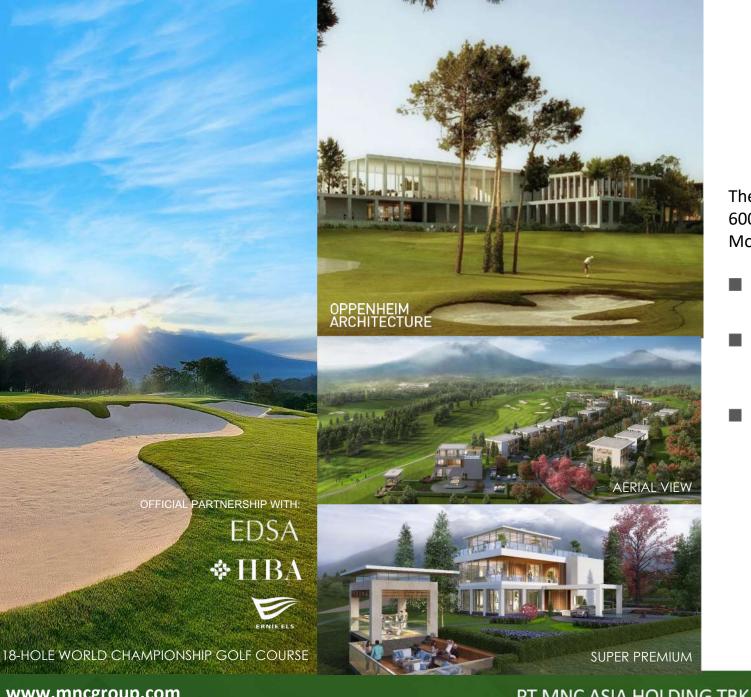




Integrated with Lido Adventure Park



- 5-star hotel with panoramic view of Lake Lido, views of Mount Salak, Mount Gede, and Mount Pangrango
- 100 Rooms & Suites
- The most complete outbound destination by the Lido Lake
- Activities:
 - Lido Suspension Bridge throughout 200 meters
 - Flyingfox crosses Lake Lido
 - Kayaking
 - Sky Bike 200 meters long
 - Mini Zoo & Animal Feeding
 - High Rope
 - ATV



GOLF COURSE & COUNTRY CLUB

The sensation of playing golf among the clouds at an altitude of 600 meters above the sea level surrounded by Mount Salak, Mount Gede, and Mount Pangrango

- 83 ha 18-Hole World Championship Golf Course designed by Earnie Els
- **Country Club designed by Oppenheim Architecture** Pro-Shop, VIP Suite, and High-End Restaurant with Outdoor Bar & Grill and MICE facilities

Private club houses

21 luxury units located on the fairways side of the 5 ha Golf Course with Mountain and Garden View options



3 ha



TRUMP INTERNATIONAL HOTEL 31 ha

- 141 luxurious rooms and world-class facilities
- 24/7 lifestyle concierge and personalized services
- Signature restaurant & bar, fully equipped fitness center, 5-star meeting & conference facilities
- International standard Medi-Spa
- Beautiful views of 1.5 ha lake and panoramic views of the mountains of West Java



INTERNATIONAL RESORT & RESIDENCES 109 ha

- An exclusive collection of 170 ultra-luxurious residences with cutting edge innovative design
- Surrounded by serene and stunning natural beauty
- Completed with impeccable services and facilities
- 181 units of 2 bedroom to 4 bedroom condominium with modern and minimalist architectural concept

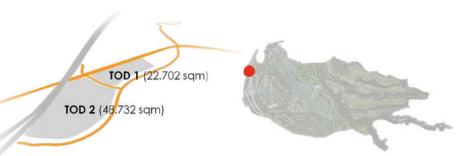




TRANSIT ORIENTED DEVELOPMENT

7 ha

- Integrated transportation: Railway Stations & Bus Terminals
- Relocation of the Cigombong Railway Station into the Lido SEZ area
- Commercial area
- Modern concept residential





Entertainment Hospitality

107 ha

The largest and most integrated luxury resort development in Bali

- According to BPJT (Toll Road Regulatory Agency), there will be a new toll road connecting Kuta – Gilimanuk, with exit near the site
- Via the new toll road, Kuta Canggu Tanah Lot can be reached in 20 minutes



www.mncgroup.com





THEWESTIN RESORT NUSA DUA

BALI

- **Location**: ITDC complex in Nusa Dua area and approx. 13 km or 30 minutes away from Ngurah Rai International Airport.
- **5-star Hotel Resort** with total room keys of **433 rooms** with sizes ranging from 38 sqm to 171 sqm.
- Latest awards: Exquisite Awards Best Upscale Hotel and Best Dessert & Pastry 2022, Exquisite Awards Best Family Resort 2021, Holiday With Kids – Best Luxury Resorts for Families 2021, Trip.com Member's Choice "Preferred Hotel" 2021, Luxury Spa Resort 2021 – Continent Winner, Asia for Heavenly Spa by Westin, Agoda Customer Review Awards 2021, Booking.com Traveller Review Award 2021, TripAdvisor Traveler's Choice Awards 2021, Indonesia Care 2020 Certificate CHSE from the Indonesian Ministry of Tourism & Creative Economy.
- MICE facilities with a total area of ~15,700 m², largest convention hall: 2,394 m² with capacity of up to 2,500 pax.
- Hosted Events: 2022 G20/B20 Bali Summit, BWF World Tour Finals 2021, Indonesia Open 2021, Indonesia Masters 2021, Indonesia Africa Infrastructure Dialogue 2019, IMF-World Bank Meeting 2018, APEC CEO Summit Indonesia 2013, and Miss World 2013.





PARK HYATT JAKARTA™

29,000 sqm 222 OFFICE SPACE ROOM KEYS

- **Location**: MNC Center, Central Jakarta, very close to Governments' offices and embassies, CBD Jakarta and elite residential landmark of Menteng.
- Park Tower is a premium grade A mixed-use building. The 37-storey building consist of 29,000 sqm office spaces and Park Hyatt Jakarta.
- Coworking space
- Park Hyatt Jakarta is the first and the only Park Hyatt brand hotel in Indonesia. A Luxury Hotel with total of 222 room keys, ranging from 57 sqm to 300 sqm. Facilities including ballroom, meeting rooms, spa and fitness center as well as dining outlets. Latest awards: The 8th PropertyGuru Indonesia Property Best Luxury Hotel Development 2022, Exquisite Awards Best New Luxury Hotel and Best Newcomer Bar 2022.
- Park Hyatt Jakarta presented The Royal Glasshouse in 2023. The Royal Glasshouse is a unique and grand MICE venue with a spacious area of 1,650 m2 and capable to accommodate up to 1,400 people.

www.mncgroup.com







ONE EAST PENTHOUSE & RESIDENCES

144 room keys

262 units

- Location: Kertajaya Indah, Surabaya, East Java
- **262 units** of luxury apartment, ranging from 78 sqm for 1 bedroom to 272 sqm penthouse unit
- **5-star Hotel** with total room keys of **144 rooms** with sizes ranging from 44 sqm to 110 sqm
- Managed by Oakwood, an award-winning and the largest serviced apartment operator in the world
- Latest awards: Surabaya Tourism Award 2022 for The Best Tourism Information Provider, Indonesia Care 2020 Certificate CHSE from the Indonesian Ministry of Tourism & Creative Economy, Real-estate Creative Awards 2019, 5-Star Hotel Certification 2019
- **Supporting facilities**: sky lounge, kids room, skypool, private cinema and fitness center
- **Event Space**: **Grand Ballroom** with total capacity of up to 500 pax

www.mncgroup.com



OFFICE SPACE

<u>Total Gross</u> 430,000 m² <u>NLA</u> 346,600 m²

Including:

5,800 m² Co-working Space (both offices and hospitality)

Note: Owned Gross: 197,000 m² NLA: 121,500 m² <u>MICE</u> 24,000 m²

- Hospitality and others segment includes hotel resorts, office buildings and co-working space. Development is intended to maximize the utility of landbanks that are all located in the prime area in both Jakarta and Surabaya. Thus, in the past 5 years MNC Land has developed MNC Bank Tower, MNC Tower Surabaya, Oakwood/One East and Park Tower & Park Hyatt Jakarta.
- The portfolio has generated sizable recurring income, high occupancy and competitive rent supported by the captive market from MNC Group as well as external customers.

 * The property is owned by MNC Group, MNC Land is the project manager and building manager of the Property

38



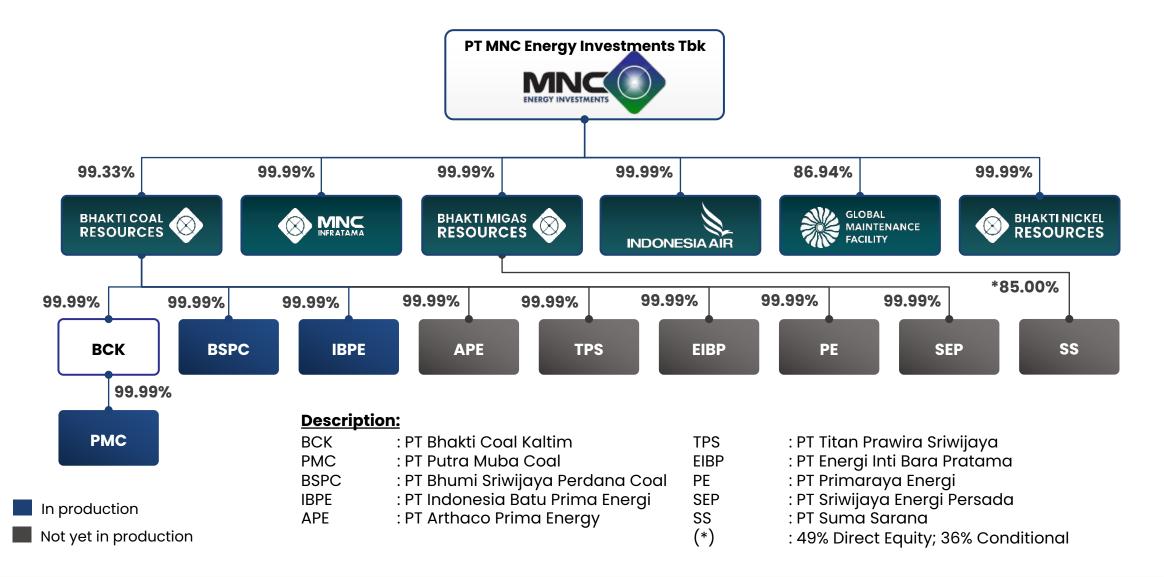
DT-0123

¹¹ Energy and persistence conquer all things. ¹¹

-Benjamin Franklin











Abundant resources and potential coal (approximately 1.6 billion MT)

Easy hauling & transhipment (concessions close to big river & anchorage point) with supporting infrastructures (hauling road & 2 ports)

Operation & production licenses with all concessions already obtained clean & clear status

Low production cost

Good demand from India, China & ASEAN market

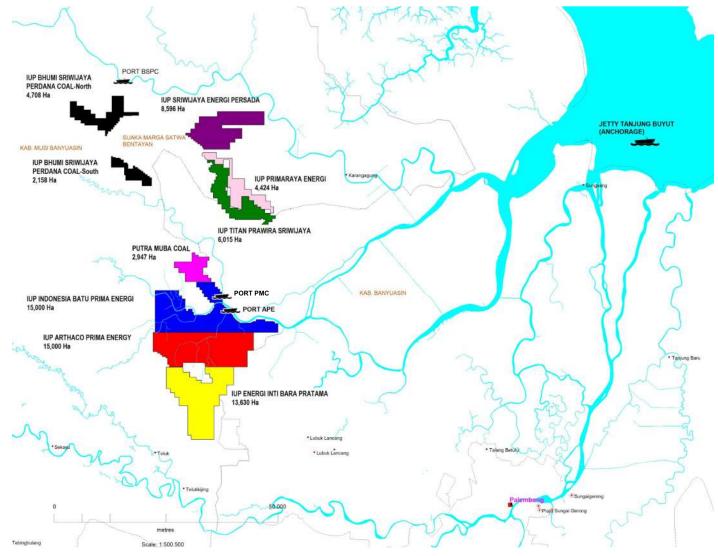
Huge potential for power plant projects (including mine mouth), coal gasification & liquefaction

👤 Energy











Resources & Reserves





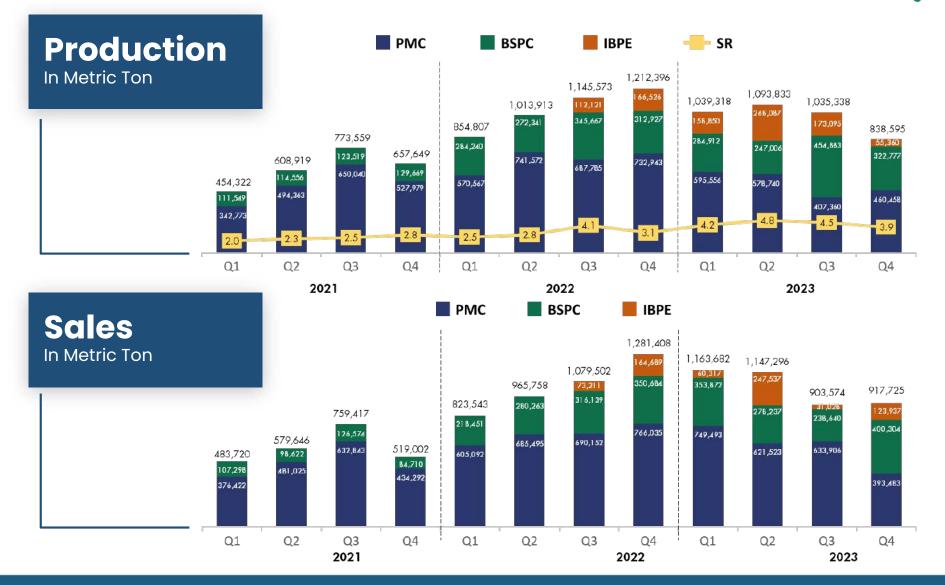
IU P	Агеа	GAR		Reserves (MT)			
	(ha)	(kcal/kg)	Measured	Indicated	Inferred	Total	ксмі
Based on Indone	esian Joint Comm	ittee for Mineral	Reserves (KCMI)				
BSPC-N	4,708	3,200 - 3,300	74,500,000	29,500,000	26,700,000	130,700,000	83,270,000
BSPC-S	2,158	3,400 - 3,600	8,560,000	6,840,000	1,600,000	17,000,000	9,060,000
РМС	2,947	3,000 - 3,600	60,400,000	12,900,000	3,600,000	76,900,000	54,820,000
APE ¹	3,550	2,500 - 3,250	214,300,000	142,800,000	84,900,000	442,000,000	222,140,000
IBPE ²	1,322	3,060 - 3,375	10,100,000	16,300,000	4,900,000	31,300,000	17,270,000
Total	14,685		367,860,000	208,340,000	121,700,000	697,900,000	386,560,000

Potential Coal Tonnage

IUP	Area (ha)	GAR (kcal/kg)	Exploration Target (MT)	Total resources & potential coal: 1,585,756,358 MT
Based on Intern	al Assessment			2
APE	11,450	2,500 - 3,200	350,229,434	
IBPE	13,678	3,000 - 3,375	528,994,284	¹ APE Phase $1 - 5$ findings only
PE	4,424	2,500 - 3,300	2,663,460	² IBPE Phase 1 – 2 findings only Drilling activities continue for IUPs which
TPS	6,015	2,500 - 3,200	5,026,290	have not been fully explored. Reserves
SEP	8,596	2,600 - 3,500	942,890	will increase if the results of the ongoing
EIBP	13,630			exploration show coal findings.
Total	57,793		887,856,358	-







Energy





Current Mining Pit & Infrastructure



Energy



THANK YOU

MNC Bank Tower, 21/F – MNC Center Jl. Kebon Sirih No. 21-27 Jakarta 10340, Indonesia Phone: +62-21 2970 9700 Email: ir.bhit@mncgroup.com www.mncgroup.com

