

CORPORATE UPDATE JULY 2025

Listed & traded on the Indonesia Stock Exchange (IDX) IDX Ticker Code: **BHIT**

PT MNC ASIA HOLDING TBK www.mncgroup.com



Success is not free, you have to fight for it.

-Hary Tanoesoedibjo





"

Whoever controls the media controls the mind.

-Jim Morrison

"

MEDIA & ENTERTAINMENT

The Largest Integrated Media Company in Southeast Asia







MNCN FTA TV Performance

ICTI MNC™ GTV iNews



Source: Marketing Corporate Analyst Data Source - incl Digital Ad Spend (Report Adex Nett Assumption), Periode 2024



Source: Company Data



#1 Content Production & Library in Indonesia

TALENT SEARCH #1 Production Output Performance 3 of 5 Top Program	DRAMAS #1 Production Output Performance 4 of 5 Top Program	ANIMATIONS #1 Production Output #1 Animation Program 65 Countries	SHORT SERIES	BOX OFFICE MOVIE
SPECIAL PROGRAMS #1 Production Output Performance 3 of 5 Top Program	REALITY PROGRAMS #1 Production Output Performance 2 of 4 Top Program	INFOTAINMENT #1 Production Output		RIGINALS
	e FOOD			A CONEST ARCADE

And Many More

Media & Entertainment

43.8%

Top Channels

sportstars sportstars² sportstars³ sportstars⁴



Most Comprehensive Content, Channels, & IP Monetization



Media & Entertainment

Movieland: The Only Independent & The Most Integrated One Stop Studios



Located only 45 minutes from Jakarta with its direct toll road access & exit, Movieland allows a more productive & efficient content production.

SPEED & QUALITY

Movieland streamlines film and TV series production across all stages, from preproduction to post-production, with every process managed in one unified and controlled environment.

Cost Savings 20% Production Quantity as per Q1-2025 **1,000+** Episodes

Backlot & Facades















TALENT

MANAGEMENT

End-to-End Talent Sourcing & Pool Management



and 370 Compositions

MUSIC LABEL &

PUBLISHING

MULTI CHANNEL

NETWORK

Media & Entertainment



#1 OTT Streaming in Indonesia



AVOD SUPERAPP – RCTI+

- AVOD Superapp with the most content category offerings, comprising of Video, News, Audio, Games, UGC, Music, and Digital Book
- RCTI+ and Vision+ are the only OTT Streaming service that carry Indonesia's most watched 4 FTA channels, RCTI, GTV, MNCTV, and iNews.
- News+: Equipped with smart audio news & article reading feature.
- Creation of independent (standalone) advertising inventory on top of ads bundle from MNC Media's 4 FTA TV to drive incremental ads revenue.

SVOD SUPERAPP - VISION+

- SVOD OTT Streaming with the most content (VOD) and linear channels selections.
- **35,000+** hours of VOD content
- 110+ local and international channels

• Secured multiple marquee sports event rights, including AFF, AFC and EURO Cup **exclusively** until 2028.

• Top notch award winning originals and short series production **exclusive** for Vision+ subscribers.

• The fastest growing number of transactions from 1.1 million to 5.4 million in 2024, increased close to 5x YoY.

2.190 Billion







TOTAL MAU 110M+ PAID SUBS 3.7M

CONTENT VOD LIBRARY **35,956 Hours**

TOTAL PLAYS





Patented QR Code Technology

Enable users to transition from non-digital to digital platform

Scan QR Code from TV





to RCTI+ & Vision+

IZTI⁺ VISION



The best way to predict the future is to create it.

-Abraham Lincoln

FINANCIAL SERVICES



The Most Integrated Digital Financial Services Group







Partnership Ecosystems

panggil kami (bpjarnsostek)	 White-labeling MotionPay e-Money and e-Wallet inside JMO SuperApp ecosystems (more than 30m social security users) Disbursement of social security benefits and claim payment through Motion Bank overseas Network in-Apps purchase billers & utility payments inside JMO SuperApp 	motion pay
KM	 Co-Brand Credit Card with SuperApp KAI Access (with more than 20m user base) On-Line MotionBank and Credit Card account opening MotionPay as preferred source of fund inside KAI Access SuperApp In-app purchase billers & utility payments inside KAI Access SuperApp 	molion lonk molion pay Flash Mobile
Citilink	 Co-Brand Credit Card with Citilink App (with more than 3.5m Active user base) On-Line MotionBank and Credit Card account opening MotionPay as preferred source of fund inside Citilink self-services app in-Apps purchase billers & utility payments inside Citilink self-services app 	molion lon bank molion pay Flash Mobile
S Bluebird	 MNC Insurance has won substantial contract of fleet insurance and buildings from Bluebird MotionPay is proposing whitelabel e-Money, e-Wallet, transfer and in app purchase MotionBank – "Banking as a Services integration" with Bluebird Taxi reservation App ecosystem 	molion lank molion pay Flash Mobile
taspen	 MotionBank as the first Digital Banking facilitating pension salary payment to Retired Government Employees (3M retirees) MotionBank provides digital lending with auto-deduction installment from retiree's payroll MotionTrade as an appointed investment platform for Taspen Life (a life insurance unit of Taspen) 	motion�bank motion�trade
	 State owned power company with more than 80m households, PLN developed super-app ecosystems PLN Mobile We provide bundled services, including white-labeling MotionPay, MotionBank, and MNC Group OTT platform Vision+, as an exclusive payment ecosystem for PLN Mobile 	molion lon bank molion pay







Layanan Digital MNC Bank

Account Details with optional balance display
Main Products - Savings Account - Online Time Deposits - MotionPension
Daily Transactions
Financial Solutions Debit Card & Digital/Virtual Credit Card Digital Lending/MotionCredit Securities Account/RDN
 Debit Card & Digital/Virtual Credit Card Digital Lending/MotionCredit
 Debit Card & Digital/Virtual Credit Card Digital Lending/MotionCredit Securities Account/RDN Others

Product development



THE SOLUTION

MotionBank is an integrated digital banking app, providing end to end banking services and attractive features.

UPCOMING FEATURES

- Online Debit
- Bank as a Service (BaaS)
- Cardless Cash Withdrawal
- QRIS Tuntas (Merchant)
- Cross Border QR
- FX Online
- Personal Financial Management



MODERN & CONVENIENT CREDIT CARDS







Credit card features on molion bank app

- Activation
- > Apply for new credit card, supplementary, or add-on card
- Installment plans
- Credit limit increase
- Cash on hand
- Transaction details
- > Change PIN
- Virtual card display for online transaction

All cards feature contactless technology for lightning-fast and secure tap-and-go payments.

PT MNC ASIA HOLDING TBK





molion

DIGITAL LENDING MARKETPLACE

Brief Financing Simulation & Online Payment

Main Products

- Gadai Mobil Car refinancing through AI-based credit scoring and easy to use application
- Gadai Rumah House refinancing through flexible use of application

Sliding Banner for Promotion & Announcement

MotionCredit accommodates retail financing trends, fully digital end-to-end from user acquisition, administration, and collection, enhancing MNC Finance's reach to a broader market.

- Discover new experience of financing
- Friendly UI/UX
- Complete financial solutions
- Flexible financing option
- AI-based credit scoring



molion
 pay

INTEGRATED CASHLESS PAYMENT SOLUTION

MotionPay is a digital payment platform including electronic money, electronic wallet, and digital transfer. MotionPay serves as the main payment instrument in MNC Group Ecosystem as well as mass products payment.

Balance & MotionPoints

Transfer e-money to/from bank account • E-Wallet to save debit/credit card •

Mass Product Segment

- MotionPay has partnerships with other mass service providers
 - Product Display •



CUTTING-EDGE FEATURES

- Whitelabel eMoney Solution
- MotionCash

Rp

- Cross Border MotionRemittance for PMI
 - **Cross Border QRIS**
 - MotionWallet
 - MotionPoints
 - MotionBills
- MotionVoucher
- **MotionPaylater**

ISO/IEC 27001:2013 Certified Bank Indonesia No. 21/392/DKSP/Srt/B



Payment Networks





www.mncgroup.com

THE BEST ONLINE TRADING APP motion trade

MotionTrade by MNC Sekuritas has been one of the best and wellknown online stock-trading platform since 2016.

STRONG POINTS



174 Points of Sales

The widest distribution network in Indonesia up to **215** products The most complete and innovative products and services



Securities houses with Sharia Online Trading System (SOTS) license

DOW 41,4 HANGSENG 23,6 NIKKEI 36,8 EIDO	0 (1.429	6) 3.235 T
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HANGSENG 23,6 NIKKEI 36,8 EIDO	3.79	+5.02 (1.74%)
NIKKEI 36,8 EIDO	3 48	-478.23 (1.14%)
EIDO	0.40	-155.99 (0.66%)
		+42.00 (0.11%)
<u>еті 20</u>	5.00	
STI 3,8	5.00	+0.05 (0.20%)
Login	5.00 5.11	+0.05 (0.20%) +9.20 (0.24%)







SEAMLESS INTEGRATION FOR BETTER USER JOURNEY

When users move on to more sophisticated platforms, KYC requirements becomes tighter with respect to the associated risk factors of the provided service.

- Single sign-on
- Connected e-KYC across platform
- Cross wallet for convenient transaction
- Complete user data for comprehensive credit scoring
- End-to-end financial solutions



White-labeling



- Co-branding services for partners who want to create or develop fintech ecosystem
- Difficulties such as managing licenses, permits, and technology can be solved by co-branding cooperation



Why Co-Branding?

- License
- Technology
- Resources

Products Offered for

Partners

- E-Money
- Top-up, transfers, transactions, balance checking
- QRIS
- Loyalty points
- Credit card



Imagination is everything. It is the preview of life's coming attractions.

-Albert Einstein

TOURISM & HOSPITALITY



The Largest in Tourism Destination



*Currently in the process of rebranding its name to **PT MNC Tourism Indonesia Tbk**

Tourism & Hospitality

PT MNC Land Tbk has grown to become one of the largest **Tourism & Hospitality** Groups in Indonesia, focusing on the development of its flagship project, namely **MNC Lido City SEZ**, as well as various projects in **hospitality**, **amusement**, **and property segments**.

MNC Land develops world-class, game-changer innovative projects that adopt global best practices to deliver exceptional experiences.



www.mncgroup.com





The sensation of playing golf among the clouds at an altitude of 700 meters above the sea level surrounded by Mount Salak, Mount Gede, and Mount Pangrango

- **18-Hole Championship Golf Course** designed by Ernie Els 83 ha
- Country Club designed by Oppenheim Architecture
 Pro-Shop, VIP Suite, and High-End Restaurant with Outdoor
 Bar & Grill and MICE facilities
 3 ha

Private Clubhouses

21 luxury units located on the fairways side of the Golf Course with Mountain and Garden View options

5 ha







TRUMP INTERNATIONAL HOTEL

31 ha

- 141 luxurious rooms and world-class facilities
- 24/7 lifestyle concierge and personalized services
- Signature restaurant & bar, fully equipped fitness center, 5-star meeting & conference facilities
- International standard Medi-Spa
- Beautiful views of 1.5 ha lake and panoramic views of the mountains of West Java

PT MNC ASIA HOLDING TBK



LUXURY RESORT & RESIDENCES

109 ha

- An exclusive collection of 170 ultra-luxurious residences with cutting edge innovative design
- Surrounded by serene and stunning natural beauty
- Completed with impeccable services and facilities
- 181 units of 2 bedroom to 4 bedroom condominium with modern and minimalist architectural concept

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With direct access to



- 5-star hotel with panoramic view of Lake Lido, views of Mount Salak, Mount Gede, and Mount Pangrango
- 100 Rooms & Suites
- The most complete outbound destination by the Lido Lake
- Activities:
 - Lido Suspension Bridge throughout 200 meters
 - Flyingfox crosses Lake Lido
 - Kayaking
 - Sky Bike 200 meters long
 - Mini Zoo & Animal Feeding
 - High Rope
 - ATV
- Latest awards: Traveloka Certified Hotel Partner 2024 & Agoda Customer Review Award 2024.

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3.5 ha

- 5-star hotel with panoramic view of Lake Lido, views of Mount Salak, Mount Gede, and Mount Pangrango
- Direct access to Lido Adventure Park & Lido Lake Resort
- Supported by modern and complete facilities:
 - 10 Floors
 - 124 Rooms & Suites
 - 8 Function Rooms
 - Lakeside Cafe & Rooftop Bar
 - Outdoor & Indoor Restaurant
 - Grilled & Hot Pot Sky Dining
 - Wedding Venues
 - Ballroom & Bridal Suite
 - Spa & Health Club Facilities
 - Kids Playground
 - 2 Private Pool (Presidential Suite Room)

* Opening Soon











5 ha

- The biggest outdoor music & arts festival venue in Indonesia.
- Supporting international & local music, arts, and culture industry.
- Bringing local musicians and artists to the international scale stage.
- Capacity **up to 50,000 people**; accommodate 4 events simultaneously.
- With 80,000 tickets sold over 2 days, "LMAC MUSICFORALL FEST 2023" emerged as one of the year's biggest concert events, while the "LMAC Super Hitz Fest 2024" drew over 43,000 festivalgoers in just a single day, marking its own massive success.

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PT MNC ASIA HOLDING TBK





The best entertainment destination in Indonesia
Presenting a world-class standard Theme Park
Absorb a lot of manpower
Increase the number of local and foreign tourists

Theme Park	49 ha
Retail, Dining, & Entertainment	6.5 ha
Hotel, MICE, & Water Park	24 ha





* Under Development





17 ha

BEYOND A FAMILY EDUTAINMENT PARADISE

- Family educational tourism destination
- Presenting a variety of flora in Indonesia
- Also serves as a native plants nursery
- Historic architectural building
- Iconic landmarks from around the world
- 6 Theme Zones

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PT MNC ASIA HOLDING TBK





MNC BALI RESORT 107 ha

The largest and most integrated luxury resort development in Bali

- According to BPJT (Toll Road Regulatory Agency), there will be a new toll road connecting Kuta – Gilimanuk, with exit near the site
- Via the new toll road, Kuta Canggu Tanah Lot can be reached in 20 minutes






THEWESTIN RESORT NUSA DUA BALI

- Location: ITDC complex in Nusa Dua area and approx.
 13 km or 30 minutes away from Ngurah Rai International Airport.
- **5-star Hotel Resort** with total room keys of **433 rooms** with sizes ranging from 38 sqm to 171 sqm.
- Latest awards: The Best Hotels & Resorts for Families 2024 from Travel Leisure Hotels 2024; Best Family Resorts Awards 2024 - Reader's Choice by Holidays With Kids; Exquisite Awards 2024 - Readers' Choice in Favorite Hotel category; World MICE Awards 2024, winning Best Incentive Hotel and Best Convention Centre in Indonesia; Top 12 Best Family Resorts in Bali by Virgin Australia 2024; the Best Restaurant & Bar by Exquisite Media 2024.
- MICE facilities with a total area of ~15,700 sqm, largest convention hall: 2,394 sqm with capacity of up to 2,500 pax, featuring a beachfront wedding venue.
- Hosted Events: 2024 World Water Forum, The 2nd UN Tourism Conference on Women Empowerment in Tourism in Asia Pacific in 2024, 2023 AIS Summit, The 19th Indonesian Palm Oil Conference in 2023, G20 Bali Summit in 2022, Indonesia Masters And Indonesia Open in 2021, and BWF World Tour Finals in 2021.





PARK HYATT JAKARTA™

29,000 sqm 220

OFFICE SPACE

ROOM KEYS

Tourism & Hospitality

- **Location**: MNC Center, Central Jakarta, very close to Governments' offices and embassies, CBD Jakarta and elite residential landmark of Menteng.
- **Park Tower** is a premium grade A mixed-use building. The 37-storey building consist of 29,000 sqm office spaces and Park Hyatt Jakarta.
- Coworking space
 - **Park Hyatt Jakarta** is the first and the only Park Hyatt brand hotel in Indonesia. A **Luxury Hotel** with total of **220 room keys**, ranging from 57 sqm to 300 sqm. Facilities including ballroom, meeting rooms, spa and fitness center as well as dining outlets. **Latest awards**: Best Luxury Hotel in Indonesia (Asia) from Trip.Best Global and Asia 2024; #1 Hotel in Indonesia & Top 3 Hotels in Southeast Asia from Conde Nast Traveller Readers' Choice Awards 2024; First Place for Best City Hotel in the Asia Pacific (Indonesia) from the Travel + Leisure Luxury Award Asia Pacific 2024.
- Park Hyatt Jakarta presented **The Royal Glasshouse** in 2023. The Royal Glasshouse is a unique and grand MICE venue with a spacious area of 1,200 sqm and capable to accommodate up to 1,400 people.

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PT MNC ASIA HOLDING TBK



Oakwood

HOTEL & RESIDENCE SURABAYA



Tourism & Hospitality

144 room keys 262 units

- Location: Kertajaya Indah, Surabaya, East Java
- **262 units** of luxury apartment, ranging from 78 sqm for 1 bedroom to 272 sqm penthouse unit
- **5-star Hotel** with total room keys of **144 rooms** with sizes ranging from 44 sqm to 110 sqm
- Managed by Oakwood, an award-winning and the largest serviced apartment operator in the world
- Latest awards: Surabaya Tourism Award 2022 for The Best Tourism Information Provider, Indonesia Care 2020 Certificate CHSE from the Indonesian Ministry of Tourism & Creative Economy, Real-estate Creative Awards 2019, 5-Star Hotel Certification 2019
- Supporting facilities: sky lounge, kids room, skypool, private cinema and fitness center
- **Event Space: Grand Ballroom** with total capacity of up to 500 pax

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Tourism & Hospitality

127 room keys 215 units

- **Location**: Jalan Laksda Adisucipto KM 8, Yogyakarta, close to multiple popular tourist attractions, including universities and shopping centers.
- 4-star hotel with a total of 127 rooms, ranging from 18 sqm to 58 sqm.
- **215 apartment units**, ranging from 24.5 sqm for a studio to 44.5 sqm for a 2-bedroom.
- **Supporting facilities:** meeting room (total capacity of up to 350 pax), fitness center, swimming pool, cafe, restaurant, and business center.

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OFFICE SPACE

<u>Total Gross</u> 430,000 sqm NLA 346,600 sqm

Including:

5,800 sqm Co-working Space (both offices and hospitality)

Note: **Owned** Gross: 197,000 sqm NLA: 121,500 sqm <u>MICE</u> 24,000 sqm

- Hospitality and others segment includes hotel resorts, office buildings and co-working space. Development is intended to maximize the utility of landbanks that are all located in the prime area in both Jakarta and Surabaya. Thus, in the past 5 years MNC Land has developed MNC Bank Tower, MNC Tower Surabaya, Oakwood/One East and Park Tower & Park Hyatt Jakarta.
- The portfolio has generated sizable recurring income, high occupancy and competitive rent supported by the captive market from MNC Group as well as external customers.

 * The property is owned by MNC Group, MNC Land is the project manager and building manager of the Property

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DT-0123

¹¹ Energy and persistence conquer all things. ¹¹

-Benjamin Franklin





PT MNC Energy Investments Tbk



Energy



Abundant resources and potential coal (approximately 1.4 billion MT)

Easy hauling & transhipment (concessions close to big river & anchorage point) with supporting infrastructures (hauling road & 2 ports)

Operation & production licenses with all concessions already obtained clean & clear status

Low production cost

Good demand from India, China & ASEAN market

Huge potential for power plant projects (including mine mouth), coal gasification & liquefaction

Energy





Banyuasin & Musi Banyuasin, South Sumatra





Resources & Reserves

IUP	Area (ha)	GAR (kcal/kg)	Resources (MT)				Reserves (MT)	
			Measured	Indicated	Inferred	Total	КСМІ	
Based on Indonesian Joint Committee for Mineral Reserves (KCMI)								
РМС	2,947	3,000 - 3,600	60,400,000	12,900,000	3,600,000	76,900,000	54,820,000	
APE ¹	3,550	2,500 - 3,250	214,300,000	142,800,000	84,900,000	442,000,000	222, 140, 000	
IBPE ²	1,322	3,060 - 3,375	10,100,000	16,300,000	4,900,000	31,300,000	17,270,000	
Total	7,819		284,800,000	172,000,000	93,400,000	550,200,000	294,230,000	

Potential Coal Tonnage

IUP	Area (ha)	GAR (kcal/kg)	Exploration Target (MT)				
Based on Internal Assessment							
APE	11,450	2,500 - 3,200	350,229,434				
IBPE	13,678	3,000 - 3,375	528,994,284				
PE	4,424	2,500 - 3,300	2,663,460				
TPS	6,015	2,500 - 3,200	5,026,290				
SEP	8,596	2,600 - 3,500	942,890				
Total	44,163		887,856,358				

PE

TPS

SEP

Total resources & potential coal: 1,438,056,358 MT

Note: ¹ APE Phase 1 – 5 findings only ² IBPE Phase 1 – 2 findings only Drilling activities continue for IUPs which have not been fully explored. Reserves will increase if the results of the ongoing exploration show coal findings.

Description:

PMC : PT Putra Muba Coal APE : PT Arthaco Prima Energy IBPE : PT Indonesia Batu Prima Energi

- : PT Primaraya Energi
- : PT Titan Prawira Sriwijaya
- : PT Sriwijaya Energi Persada









Current Mining Pit & Infrastructure





Trading Business – Product Quality

Non-Coking Coal MNC Energy offers a diverse portfolio of coal products, ranging from low to high calorific values.



Low Calorific Value 3,400 – 4,600 GAR



Medium Calorific Value 4,600 – 5,500 GAR



High Calorific Value 5,500 – 7,000 GAR 





Trading Business Logistics

- 24/7 monitoring for peace of mind throughout the shipping process.
- Optimized supply chain from loading to discharge for cost-effective and efficient delivery.
- Customized logistics solutions tailored to vessel specifications, delivery schedules, and destination ports.
- Serving domestic and international energy demand, including China, India, ASEAN, and other regions.





THANK YOU

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