



CORPORATE UPDATE

SEPTEMBER 2025

Listed & traded on the Indonesia Stock Exchange (IDX)
IDX Ticker Code: **BHIT**

PT MNC ASIA HOLDING TBK www.mncgroup.com



Success is not free, you have to fight for it.

-Hary Tanoesoedibjo



MEDIA & ENTERTAINMENT

Entertainment FTA

Pay TV & ICT

iNews Media Group

Content, MCN, Agency and Others

OTT Streaming Services

FINANCIAL SERVICES

Banking

Capital Market

Insurance

TOURISM & HOSPITALITY

Lido SEZ

Bali Tourism

Hospitality & Others

ENERGY

Mining

Trading





The Largest Integrated Media Company in Southeast Asia





33.3



PAY TV & ICT





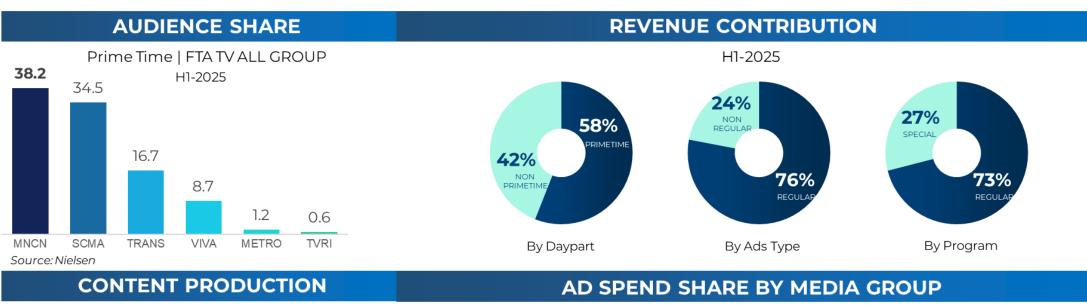


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MNCN FTA TV Performance

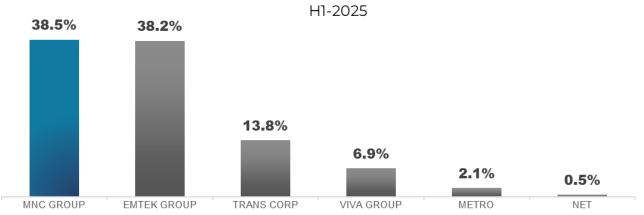
IZCTI MNC™ GTV iNews



Digital & Non Digital Content







Source: Marketing Corporate Analyst Data Source-incl Digital Ad Spend (Report Adex Nett Assumption), Periode 2025

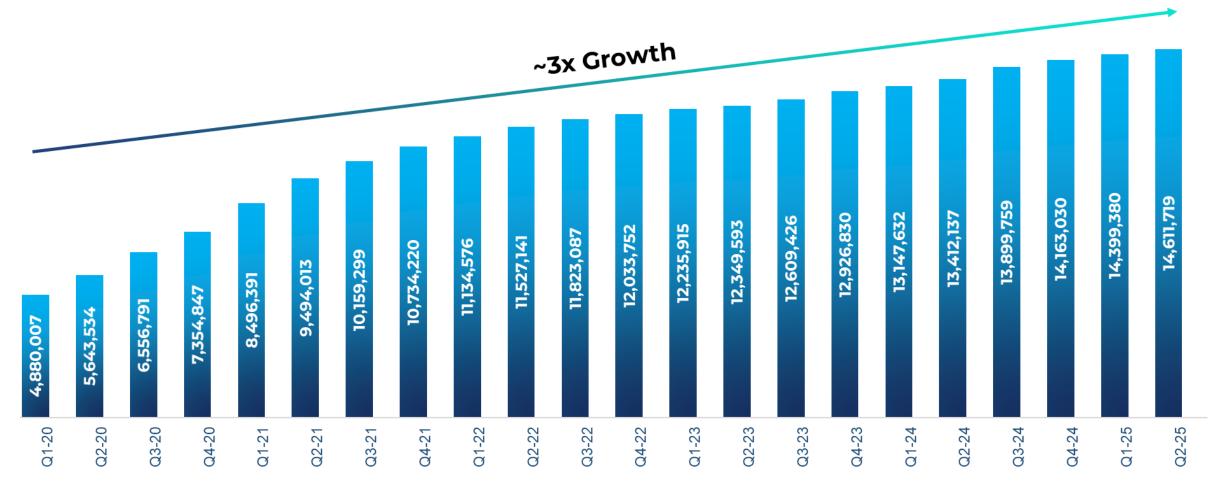


SUBSCRIBERS GROWTH | DTH & IPTV - INCL OTT BUNDLING









Source: Company Data



#1 Content Production & Library in Indonesia

TALENT SEARCH

#1 Production Output Performance 3 of 5 Top Program

SPECIAL PROGRAMS

#1 Production Output Performance 3 of 5 Top Program

DRAMAS

#1 Production Output Performance 4 of 5 Top Program

REALITY PROGRAMS

#1 Production Output Performance 2 of 4 Top Program

ANIMATIONS

#1 Production Output **#1** Animation Program **65** Countries

INFOTAINMENT

#1 Production Output

ORIGINALS AND MICRO DRAMA



BOX OFFICE MOVIE







DRAMA SERIES







R+ ORIGINALS







MICRO DRAMA





ANIMATION









REALITY SHOW

V+ ORIGINALS

























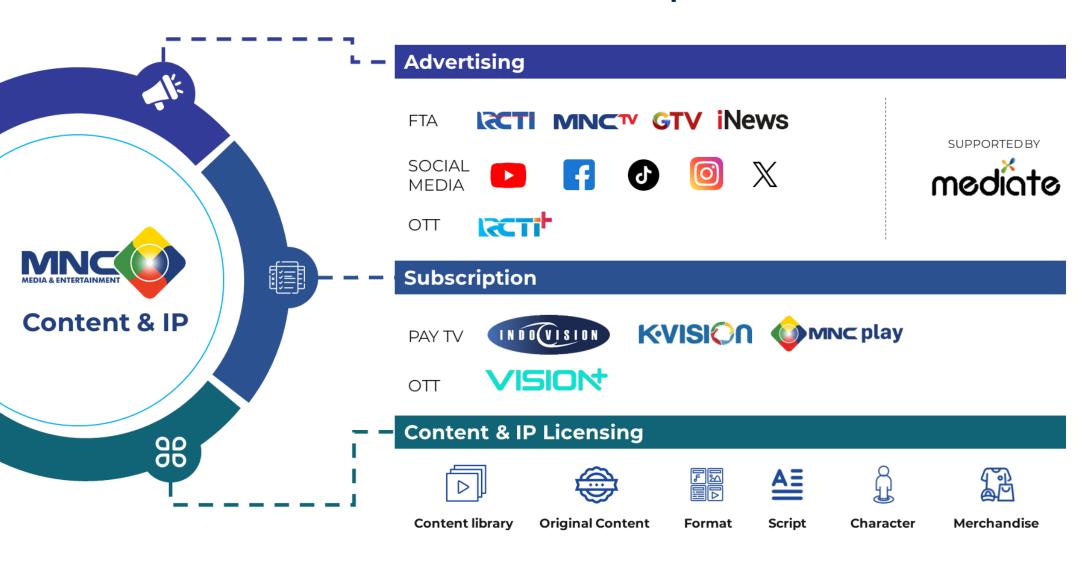




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Most Comprehensive Content, Channels, & Ip Monetization With 4 In 1 Concept





Movieland The Only Independent & The Most Integrated One Stop Studios



Located only 45 minutes from Jakarta with its direct toll road access & exit, Movieland allows a more productive & efficient content production.

SPEED & QUALITY

Movieland streamlines film and TV series production across all stages, from preproduction to post-production, with every process managed in one unified and controlled environment.

Cost Savings

20%

Production Quantity

as per Q2-2025

1,200+

Episodes

Backlot & Facades





















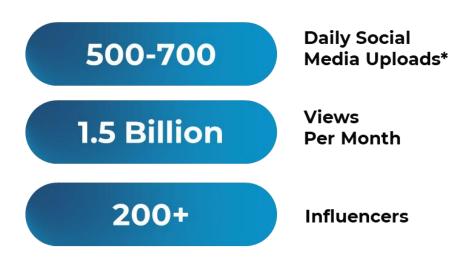








The Largest MCN and Digital Marketing













Top 5 MCN Channels







End-to-end Talent Sourcing & Pool Management

TALENT AGENCY

Official Talent Management































Manages Talent to Perform On Air – Off Air – Digital

10 years Contract

MUSIC LABEL & PUBLISHING

Music Labels & Publishing







Music Labels Consisting of

177 Music Artists 650+ Songs Operates as music publisher with 163 Song Writers and 370 Compositions

Official Partners

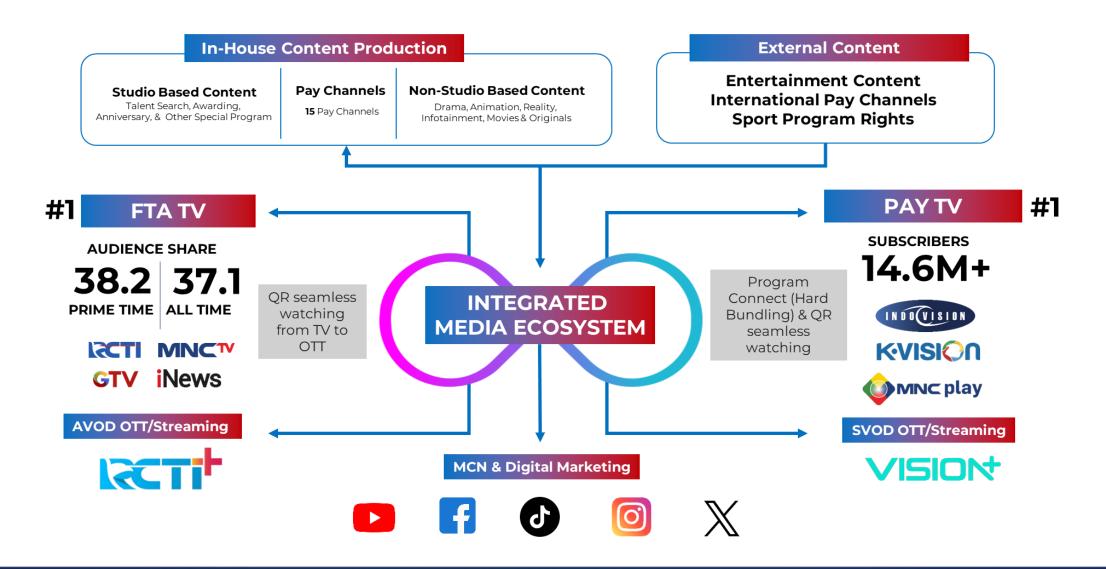








MNC Media Platform & Content in An Integrated Ecosystem





#1 OTT Streaming in Indonesia

AVOD SUPERAPP - RCTI+



- AVOD Superapp with the most content category offerings, comprising of Video, News, Audio, Games, UGC, and Digital Book
- RCTI+ is the only AVOD OTT streaming service that offers Indonesia's four mostwatched FTA channels (RCTI, GTV, MNCTV, and iNews), along with exclusive original content and micro-dramas.
- News+: Equipped with smart audio news & article reading feature.
- Creation of independent (standalone) advertising inventory on top of ads bundle from MNC Media's 4 FTA TV to drive incremental ads revenue.

SVOD SUPERAPP - VISION+

VISION

Premium SVOD OTT Platform with the Most Diverse & Exclusive Lineup

- Exclusive Sports Hub: AFF, AFC, and UEFA Euro Cup rights secured through 2028.
- Award-Winning Originals: Home to acclaimed Vision+ Originals and hit short series.
- Box Office Library: Top local & global blockbuster films across genres.
- Kids & Family: Rich catalogue of animation and live-action for children.
- Unmatched Content Access: 35,000+ VOD hours & 110+ linear channels with catch-up.
- Exponential Growth: 5x transaction surge in 2024—from 1.1M to 5.4M YoY.





CONSISTENTLY #1 SPOT

TOTAL MAU 110M+ PAID SUBS 4.1 M

CONTENT VOD LIBRARY

35,956 Hours

TOTAL PLAYS

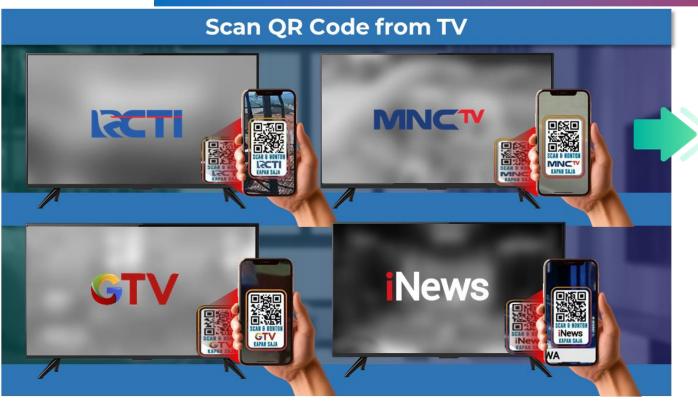
2.190 Billion





Patented QR Code Technology

Enable users to transition from non-digital to digital platform









The best way to predict the future is to create it.

-Abraham Lincoln

FINANCIAL SERVICES



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The Most Integrated Digital Financial Services Group



^{*} MNC Kapital (IDX: BCAP) has been included in the FTSE Global Equity Index - effective September 22, 2025



Partnership Ecosystems



- White-labeling MotionPay e-Money and e-Wallet inside JMO SuperApp ecosystems (more than 30m social security users)
- · Disbursement of social security benefits and claim payment through Motion Bank overseas Network
- in-Apps purchase billers & utility payments inside JMO SuperApp





- Co-Brand Credit Card with SuperApp KAI Access (with more than 20m user base)
- · On-Line MotionBank and Credit Card account opening
- MotionPay as preferred source of fund inside KAI Access SuperApp
- In-app purchase billers & utility payments inside KAI Access SuperApp





- Co-Brand Credit Card with Citilink App (with more than 3.5m Active user base)
- On-Line MotionBank and Credit Card account opening
- MotionPay as preferred source of fund inside Citilink self-services app
- in-Apps purchase billers & utility payments inside Citilink self-services app





- MNC Insurance has won substantial contract of fleet insurance and buildings from Bluebird
- MotionPay is proposing whitelabel e-Money, e-Wallet, transfer and in app purchase
- MotionBank "Banking as a Services integration" with Bluebird Taxi reservation App ecosystem





- MotionBank as the first Digital Banking facilitating pension salary payment to Retired Government Employees (3M retirees)
- MotionBank provides digital lending with auto-deduction installment from retiree's payroll
- MotionTrade as an appointed investment platform for Taspen Life (a life insurance unit of Taspen)





- State owned power company with more than 80m households, PLN developed super-app ecosystems PLN Mobile
- We provide bundled services, including white-labeling MotionPay, MotionBank, and MNC Group OTT platform Vision+, as an exclusive payment ecosystem for PLN Mobile









Debit Card & Digital/Virtual Credit Card Digital Lending/MotionCredit

(Business Banking & MotionPay Integration)

Account Details

Main Products Savings Account

with optional balance display

Online Time Deposits

Securities Account/RDN

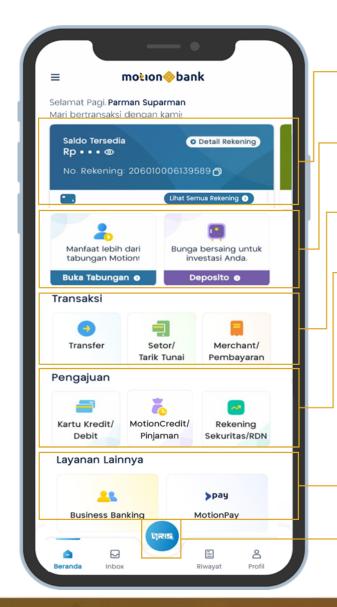
MotionPension

Daily Transactions

Financial Solutions

Others

QRIS Payment



Layanan Digital MNC Bank

THE SOLUTION

MotionBank is an integrated digital banking app, providing end to end banking services and attractive features.

UPCOMING FEATURES

- Online Debit
- Bank as a Service (BaaS)
- Cardless Cash Withdrawal
- QRIS Tuntas (Merchant)
- Cross Border QR
- FX Online
- Personal Financial Management



Product development Credit card Digital Biometric **BI-Fast** Virtual Securities Phone number Super App login features lending QRIS transfer credit/debit card Account/RDN transfer Digital Top-up Post office Open Online MotionPay Minimart Digital CC Split E-wallet onboarding cash in/out bill Banking time deposit integration cash in/out onboarding





Full digital

5-minute

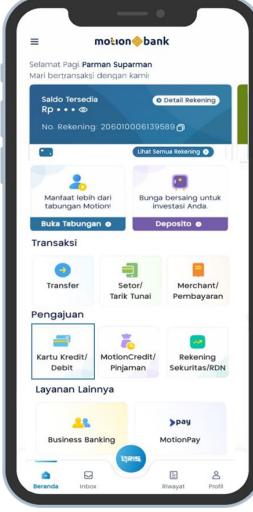
approval

decision!

with a

onboarding

MODERN & CONVENIENT CREDIT CARDS

















Credit card features on **motion bank** app

- Activation
- Apply for new credit card, supplementary, or add-on card
- Installment plans
- Credit limit increase
- Cash on hand
- Transaction details
- Change PIN
- Virtual card display for online transaction

All cards feature contactless technology for lightning-fast and secure tap-and-go payments.







motion ocredit

DIGITAL LENDING MARKETPLACE

Brief Financing Simulation & Online Payment

Main Products

- Gadai Mobil
 Car refinancing through AI-based credit scoring and easy to use application
- Gadai Rumah
 House refinancing through flexible use of application

Sliding Banner for Promotion & Announcement

MotionCredit accommodates retail financing trends, fully digital end-to-end from user acquisition, administration, and collection, enhancing MNC Finance's reach to a broader market.

- Discover new experience of financing
- Friendly UI/UX
- Complete financial solutions
- Flexible financing option
- Al-based credit scoring





motionopay

INTEGRATED CASHLESS PAYMENT SOLUTION

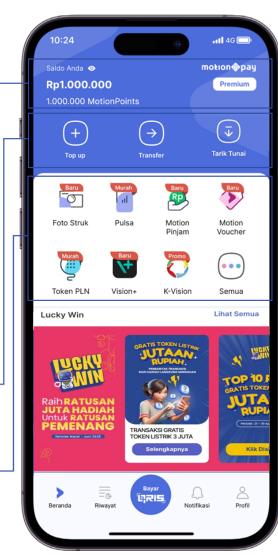
MotionPay is a digital payment platform including electronic money, electronic wallet, and digital transfer.

MotionPay serves as the main payment instrument in MNC Group Ecosystem as well as mass products payment.



Mass Product Segment

MotionPay has partnerships with other • mass service providers Product Display •



CUTTING-EDGE FEATURES





Cross Border MotionRemittance for PMI





MotionPoints

MotionBills

MotionVoucher

MotionPaylater

ISO/IEC 27001:2013 Certified
Bank Indonesia No. 21/392/DKSP/Srt/B







FLASH, focus on providing digital payment gateway services in Indonesia, with qualified certifications including:

- PCI DSS security certification & ISO 27001
- Fund Transfer Certification between Banks & eMoney
- QRIS Payment Certification

e-Wallet, or biller

Electronic Transaction and System Operator (PSTE)













PAYMENT NETWORKS

CARDS

VIRTUAL ACCOUNTS

RETAIL OUTLETS

E-WALLET

QRIS

INSTALLMENT DIRECT

PAYLATER/ CARDLESS

How Payment Gateway Works



Merchants, biller or partner







Now Available in **DUAL MODE**

MotionTrade by MNC Sekuritas has been one of the best well-known online stock-trading platforms in Indonesia since 2016.

Services

- **MNC Capital Market**
- **MNC Fixed Income**

MNC Merchant Bank

- Retail
 - Branch
 - Online Trading
 - Mutual Funds
- Institution & **High Net Worth**
- **MNC Research**

Strong Points as of August 2025



166 Points of Sales

The widest distribution network in Indonesia



up to 218 products

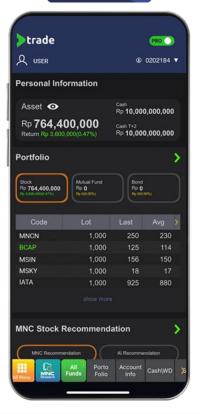
The most complete and innovative products and services



out of 18

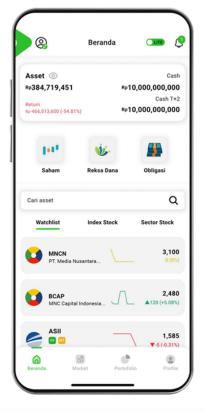
Securities houses with Sharia Online Trading System (SOTS) license

PRO Version



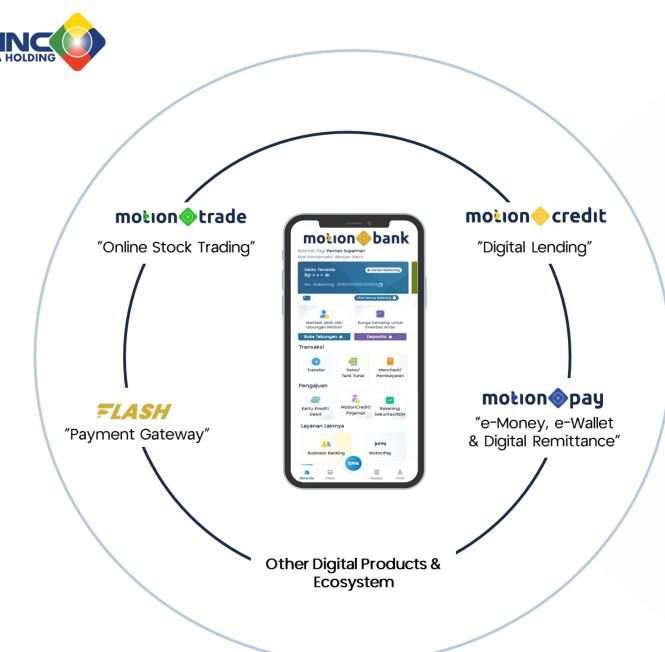


LITE Version









SEAMLESS INTEGRATION FOR BETTER USER JOURNEY

When users move on to more sophisticated platforms, KYC requirements becomes tighter with respect to the associated risk factors of the provided service.

- Single sign-on
- Connected e-KYC across platform
- Cross wallet for convenient transaction
- Complete user data for comprehensive credit scoring
- End-to-end financial solutions





FINTECH CO-BRANDING SOLUTION

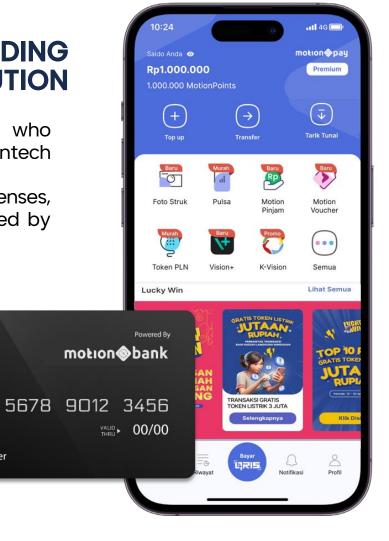
Credit Card

0123

Card Holder

- Co-branding services for partners who want to create or develop fintech ecosystem
- Difficulties such as managing licenses, permits, and technology can be solved by co-branding cooperation

White-labeling



Why Co-Branding?

- License
- Technology
- Resources

Products Offered for Partners

- E-Money
- Top-up, transfers, transactions, balance checking
- QRIS
- Loyalty points
- Credit card



Imagination is everything. It is the preview of life's coming attractions.

-Albert Einstein



BRINGING INDONESIA TO THE WORLD



PT MNC Tourism Indonesia Tbk (IDX: KPIG), formerly known as PT MNC Land Tbk, has grown to become the largest listed tourism company on the Indonesia Stock Exchange (IDX), focusing on the development of its flagship project, namely MNC Lido City SEZ, as well as various projects in hospitality, amusement, and property management segments.

MNC Tourism develops world-class, game-changer innovative projects that adopt global best practices to deliver exceptional experiences.

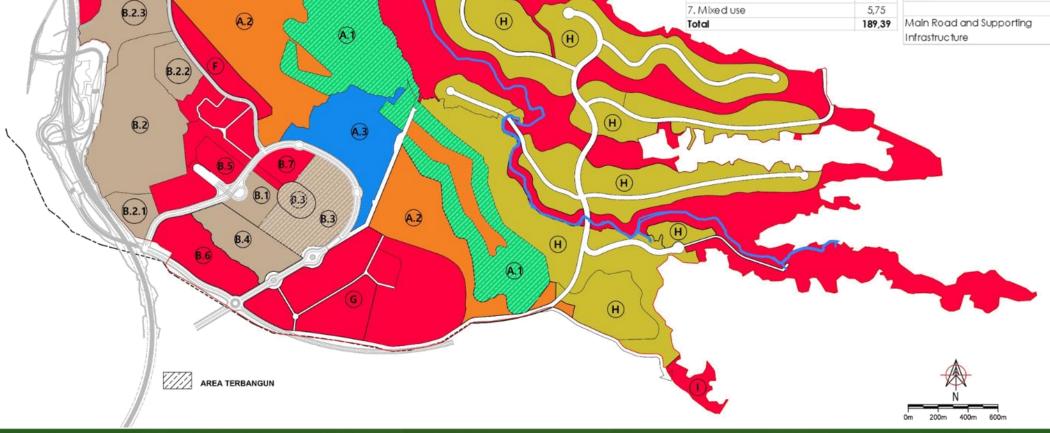
MNC Tourism has been included in the MSCI Global Equity Index - effective August 27, 2025.





A. Trump International Resort, Lido	
Trump International Golf Club, Lido (Golf Course & Club House)	86,47
2. Trump Residence & PCH, Lido	109,94
3. Trump International Hotel, Lido	30,52
Total	226,93
B. Amusement Park	
1. Phase 1 Development	6,58
2. Phase 2 Development	85,02
3. Movieland & LMAC	25,57
4. World Garden	16,66
5. Mixed use (Hospitality & RD&E)	32,01
6. Mixed use	17,8
7. Mixed use	5,75
Total	189,39

C. Hyatt Regency & Adventure Par	rk
1. Hyatt Regency	3,59
2. Adventure Park	1,80
Total	5,39
D. TOD	+
Commercial area & apartments	7,22
E. Soekarno Park	6,25
F. Commercial area	11,65
G. Mixed use	77,50
H. Hillside Resort	234,5
I. Mixed use & Other facilities	5,51
Supporting Area	194,30
Total	536,93
Main Road and Supporting Infrastructure	82,50













The sensation of playing golf among the clouds at an altitude of 700 meters above the sea level surrounded by Mount Salak, Mount Gede, and Mount Pangrango.

- 18-Hole Championship Golf Course designed by Ernie Els. 83 ha
- Trump Clubhouse & Country Club designed by Oppenheim Architecture.
 Pro-Shop, VIP Suite, and High-End Restaurant with Alfresco concept equipped with Outdoor Bar & Grill.
- Trump Residences
 920 units residences and 600 units condominium. The first
 Trump branded residences in Indonesia, an exclusive
 collection of ultra luxurious residences
- Trump Private Clubhouses

 Phase 1 (21 units 5 ha) & Phase 2 (23 units 4.3 ha).

 Located on the fairways side of the Golf Course with

 Mountain and Garden View options.





TRUMP INTERNATIONAL HOTEL

31 ha

- 144 luxurious rooms and world-class facilities.
- 24/7 lifestyle concierge and personalized services.
- Signature restaurant & bar, fully equipped fitness center, 5-star meeting & conference facilities.
- International standard Medi-Spa.
- Beautiful views of 1.5 ha lake and panoramic views of the mountains of West Java.





AMUSEMENT PARK

RD&E (Phase 1) 6.6 ha

- Nature-Inspired
- 4 Elemental Realms
- Interactive Dining Experience
- Entertainment Events
- Immersive Experience
- 5 Signature Attractions & Show

INDONESIA'S FIRST WORLD - CLASS THEME PARK (Phase 2) 76 ha

- 6 Theme Lands.
- 18 Rides.
- 15 Shows & Attractions.
- 18 F&B Outlets.
- 21 Retail Outlets.

^{*} Under Development



MOVIELAND CONSTRUCTION PROGRESS







TAEYANG



5 ha

- The largest & first world-class outdoor venue in Indonesia.
- Supporting international & local music, arts, and culture industry.
- Bringing local musicians and artists to the international scale stage.
- Capacity up to 50,000 people.
- With 80,000 tickets sold over 2 days, "LMAC MUSICFORALL FEST 2023" emerged as one of the year's biggest concert events, while the "LMAC Super Hitz Fest 2024" drew over 43,000 festivalgoers in just a single day, marking its own massive success.









17 ha

BEYOND A FAMILY EDUTAINMENT PARADISE

- Family educational tourism destination.
- Presenting a variety of flora in Indonesia.
- Also serves as a native plants nursery.
- Historic architectural building.
- Iconic landmarks from around the world.
- 6 Theme Zones.

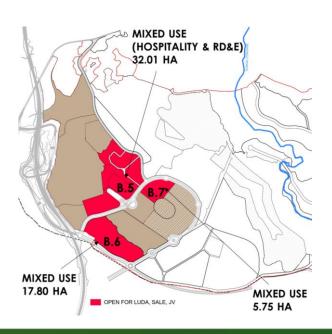




OTHER DEVELOPMENTS WITHIN THE AMUSEMENT PARK

56 ha

- Mixed Use (Hospitality & RD&E 32 ha)
- Mixed Use (6 ha) next to Movieland
- Mixed Use (18 ha) next to Lido World Garden







3.5 ha

- 5-star hotel with panoramic view of Lake Lido, views of Mount Salak, Mount Gede, and Mount Pangrango.
- Direct access to Lido Adventure Park & Lido Lake Resort.
- Supported by modern and complete facilities:
 - 10 Floors
 - 125 Rooms & Suites
 - 8 Function Rooms
 - Lakeside Cafe & Rooftop Bar
 - Outdoor & Indoor Restaurant
 - Grilled & Hot Pot Sky Dining
 - Wedding Venues
 - Ballroom & Bridal Suite
 - Spa & Health Club Facilities
 - Kids Playground
 - 2 Private Pool (Presidential Suite Room)
- * Opening Soon















LIDO LAKE RESORT



* Soon to be Hyatt Regency

With direct access to



- 5 star hotel with panoramic view of Lake Lido, Views of Mount Salak, Mount Gede, and Mount Pangrango.
- 102 Rooms & Suites
- The most complete outbound destination by the Lido Lake.
- Activities:
 - Lido Suspension Bridge throughout 200 meters
 - Flying fox crosses Lake Lido
 - Kayaking
 - Sky Bike 200 meters long
 - Mini Zoo & Animal Feeding
 - High Rope
 - ATV
- Latest awards: Traveloka Certified Hotel Partner 2024 & Agoda Customer Review Award 2024.



105 ha

- Located next to Tanah Lot Temple, Tabanan, Bali.
- One of the most luxurious resort in Asia views to the spectacular Indian ocean showcasing iconic green design true world-standards hospitality integrated resort complex as one-stop destination.









THE WESTIN

RESORT NUSA DUA BALI

- **Location**: ITDC complex in Nusa Dua area and approx. 13 km or 30 minutes away from Ngurah Rai International Airport.
- 5-star Hotel Resort with total room keys of 433 **rooms** with sizes ranging from 38 m² to 171 m².
- **Latest awards**: The Best Hotels & Resorts for Families 2024 from Travel Leisure Hotels 2024; Best Family Resorts Awards 2024 - Reader's Choice by Holidays With Kids; Exquisite Awards 2024 - Readers' Choice in Favorite Hotel category; World MICE Awards 2024, winning Best Incentive Hotel and Best Convention Centre in Indonesia; Top 12 Best Family Resorts in Bali by Virgin Australia 2024; the Best Restaurant & Bar by Exquisite Media 2024.
- MICE facilities with a total area of ~15,700 m², largest convention hall: 2,394 m² with capacity of up to 2,500 pax, featuring a beachfront wedding venue.
- Hosted Events: 2024 World Water Forum, The 2nd UN Tourism Conference on Women Empowerment in Tourism in Asia Pacific in 2024, 2023 AIS Summit, The 19th Indonesian Palm Oil Conference in 2023, G20 Bali Summit in 2022, Indonesia Masters And Indonesia Open in 2021, and BWF World Tour Finals in 2021.





















Women Ministers' Roundtable Discussion

Women in Tourism Industry Leadership: Highlighting the Achievements and Acknowledging the Challenges of Women Leaders in the Tourism Sector

Bali - Indonesia, 2 - 4 May 2024



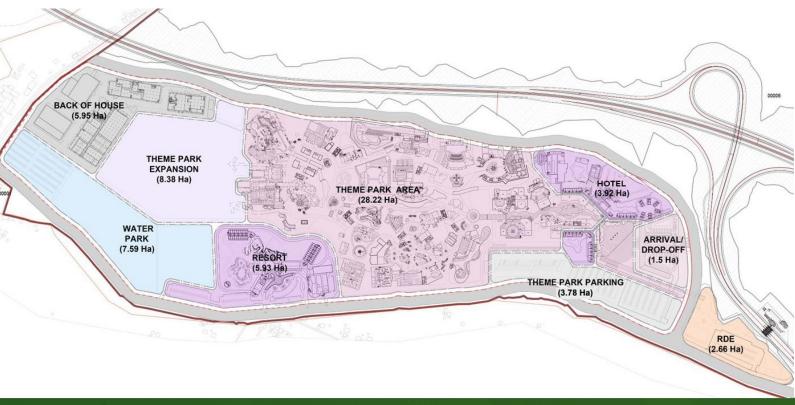




BALI INTERNATIONAL THEME PARK, WATER PARK, AND RESORT

Amusement & Mixed Use (92.08 ha) - in Jembrana, West Bali

* The project will be executed in collaboration with one of the world's leading theme park operators, renowned for its globally recognized Intellectual Properties (IPs) that appeal to all age groups.





www.mncgroup.com PT MNC ASIA HOLDING TBK 4:









PARK HYATT JAKARTA™

220 room keys

- **Location**: MNC Center, Central Jakarta, close to shopping district, the city's cultural landmarks (Monas-National Monument, Presidential Palace, Cathedral Church, and Istiqlal Mosque).
- from Trip.Best Global and Asia 2024; #1 Hotel in Indonesia & Top 3 Hotels in Southeast Asia from Conde Nast Traveller Readers' Choice Awards 2024; First Place for Best City Hotel in the Asia Pacific (Indonesia) from the Travel + Leisure Luxury Award Asia Pacific 2024; Travelers' Choice Awards Winner from TripAdvisor Awards 2024.
- Park Hyatt Jakarta is the first and the only Park Hyatt brand hotel in Indonesia. A Luxury Hotel with total of 220 room keys, ranging from 57 m² to 300 m². Facilities including ballroom, meeting rooms, spa and fitness center as well as dining outlets.
- Park Hyatt Jakarta presented **The Royal Glasshouse** in 2023. The Royal Glasshouse is a unique and grand MICE venue with a spacious area of 1,200 m², capable accommodating 1,400 people.





















144 room keys 262 units

- **Location**: Kertajaya Indah, Surabaya, East Java
- **262 units** of luxury apartment, ranging from 78 m² for 1 bedroom to 272 m² penthouse unit
- **5-star Hotel** with total room keys of **144 rooms** with sizes ranging from 44 m² to 110 m²
- Managed by **Oakwood**, an award-winning and the largest serviced apartment operator in the world
- Latest awards: Surabaya Tourism Award 2022 for The Best Tourism Information Provider, Indonesia Care 2020 Certificate CHSE from the Indonesian Ministry of Tourism & Creative Economy, Real-estate Creative Awards 2019, 5-Star Hotel Certification 2019
- Supporting facilities: sky lounge, kids room, skypool, private cinema and fitness center
- **Event Space**: **Grand Ballroom** with total capacity of up to 500 pax







MNC VISION TOWER



PROPERTY MANAGEMENT

 $\frac{\text{Total Gross}}{430,000 \text{ m}^2}$

346,600 m²

Note: **Owned**

Gross: 197,000 m²

MICE: 24,000 m²

- Hospitality and others segment includes hotel resorts, office buildings and co-working space. Development is intended to **maximize the utility of landbanks** that are all located in the prime area in both Jakarta and Surabaya. Thus, in the past 5 years MNC Tourism has developed MNC Bank Tower, MNC Tower Surabaya, Oakwood/One East and Park Tower & Park Hyatt Jakarta.
- The portfolio has generated sizable recurring income, high occupancy and competitive rent supported by the captive market from MNC Group as well as external customers.
 - * Owned by MNC Tourism







PT MNC Energy Investments Tbk







Investment Highlights

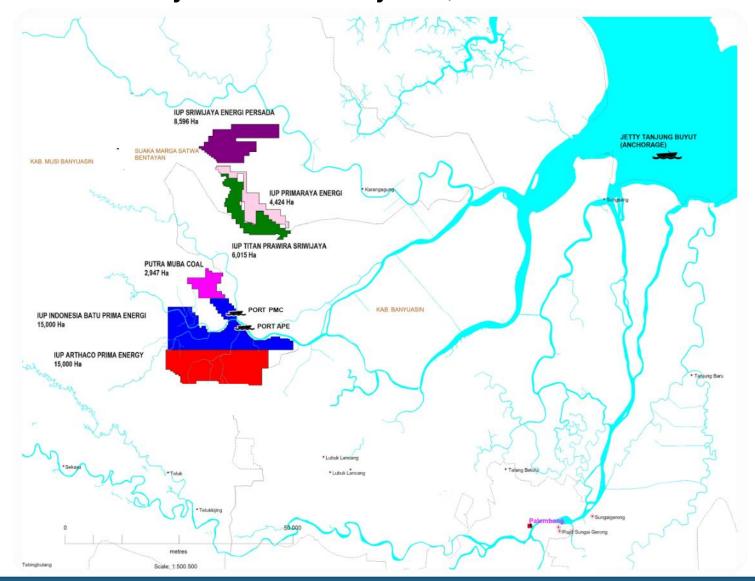
- Abundant resources and potential coal (approximately 1.4 billion MT)
- Easy hauling & transhipment (concessions close to big river & anchorage point) with supporting infrastructures (hauling road & 2 ports)
- Operation & production licenses with all concessions already obtained clean & clear status
- Low production cost
- Good demand from India, China & ASEAN market
- Huge potential for power plant projects (including mine mouth), coal gasification & liquefaction



RESOURCES Concession Map

Energy

Banyuasin & Musi Banyuasin, South Sumatra







Resources & Reserves

IUP	Area (ha)	GAR (kcal/kg)	Resources (MT)				Reserves (MT)	
			Measured	Indicated	Inferred	Total	КСМІ	
Based on Indonesian Joint Committee for Mineral Reserves (KCMI)								
PMC	2,947	3,000 - 3,600	60,400,000	12,900,000	3,600,000	76,900,000	54,820,000	
APE ¹	3,550	2,500 - 3,250	214,300,000	142,800,000	84,900,000	442,000,000	222,140,000	
IBPE ²	1,322	3,060 - 3,375	10,100,000	16,300,000	4,900,000	31,300,000	17,270,000	
Total	7,819		284,800,000	172,000,000	93,400,000	550,200,000	294,230,000	

Potential Coal Tonnage

IUP	Area (ha)	GAR (kcal/kg)	Exploration Target (MT)					
Based on Internal Assessment								
APE	11,450	2,500 - 3,200	350,229,434					
IBPE	13,678	3,000 - 3,375	528,994,284					
PE	4,424	2,500 - 3,300	2,663,460					
TPS	6,015	2,500 - 3,200	5,026,290					
SEP	8,596	2,600 - 3,500	942,890					
Total	44,163		887,856,358					

Total resources & potential coal:

1,438,056,358 MT

Note:

¹ APE Phase 1 – 5 findings only

² IBPE Phase 1 – 2 findings only

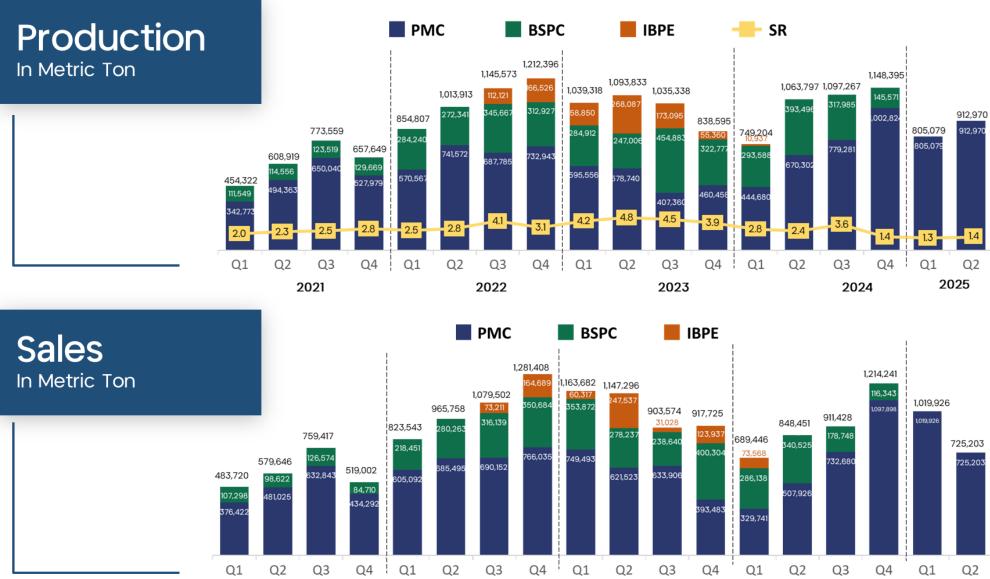
Drilling activities continue for IUPs which have not been fully explored. Reserves will increase if the results of the ongoing exploration show coal findings.

Description:

PMC : PT Putra Muba Coal PE : PT Primaraya Energi
APE : PT Arthaco Prima Energy TPS : PT Titan Prawira Sriwijaya
IBPE : PT Indonesia Batu Prima Energi SEP : PT Sriwijaya Energi Persada











Current Mining Pit & Infrastructure







Trading Business – Product Quality

Non-Coking Coal

MNC Energy offers a diverse portfolio of coal products, ranging from low to high calorific values.



Low Calorific Value 3,400 – 4,600 GAR



MediumCalorific Value
4,600 – 5,500 GAR



HighCalorific Value
5,500 – 7,000 GAR



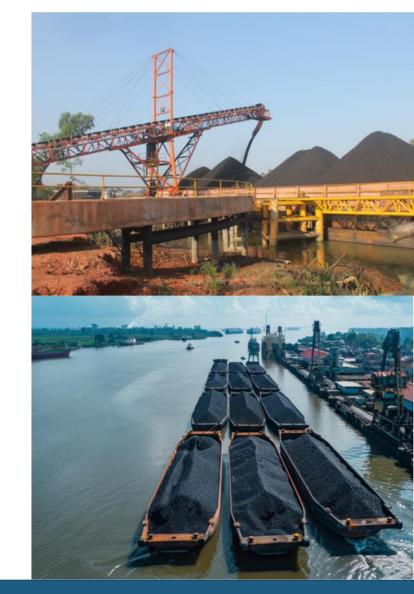






Trading Business Logistics

- 24/7 monitoring for peace of mind throughout the shipping process.
- Optimized supply chain from loading to discharge for cost-effective and efficient delivery.
- Customized logistics solutions tailored to vessel specifications, delivery schedules, and destination ports.
- Serving domestic and international energy demand, including China, India, ASEAN, and other regions.







THANK YOU

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