



CORPORATE UPDATE

NOVEMBER 2025

Listed & traded on the Indonesia Stock Exchange (IDX)
IDX Ticker Code: **BHIT**

PT MNC ASIA HOLDING TBK www.mncgroup.com



Success is not free, you have to fight for it.

-Hary Tanoesoedibjo









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THE LARGEST INTEGRATED MEDIA COMPANY IN SOUTHEAST ASIA





^{*} PT MNC Digital Entertainment Tbk (IDX: MSIN) has been included in the FTSE Global Equity Index - effective March 24, 2025.

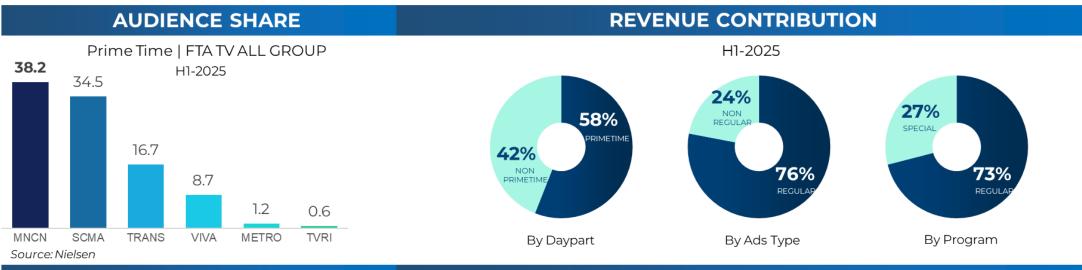


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MNCN FTA TV PERFORMANCE

IZCTI MNC™ GTV iNews



CONTENT PRODUCTION

Digital & Non Digital Content





AD SPEND SHARE BY MEDIA GROUP



Source: Marketing Corporate Analyst Data Source – incl Digital Ad Spend (Report Adex Nett Assumption), Periode 2025

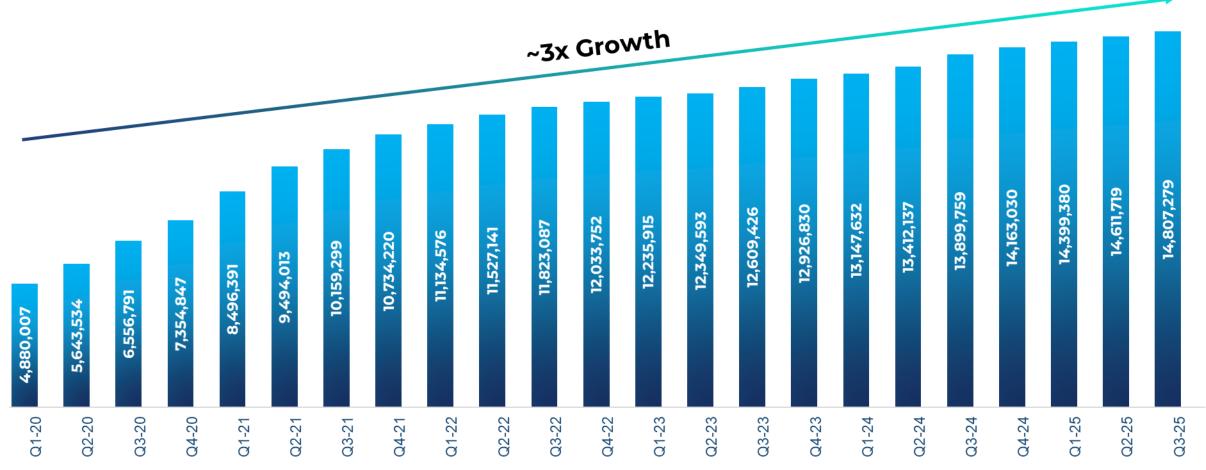


SUBSCRIBERS GROWTH | DTH & IPTV - INCL OTT BUNDLING









Source: Company Data

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#1 CONTENT PRODUCTION & LIBRARY IN INDONESIA

DRAMAS

#1 Production Output Performance 4 of 5 Top Program

REALITY PROGRAMS

#1 Production Output Performance 2 of 4 Top Program

ANIMATIONS

#1 Production Output

#1 Animation Program

62 Countries

INFOTAINMENT

#1 Production Output

ORIGINALS& MICRO DRAMA























SIND PNEWSTV

V+ ORIGINALS

hanacaraka 117

sportstars sportstars2 sportstars3 sportstars4

DRAMA SERIES





















R+ ORIGINALS



















BOX OFFICE MOVIE







ANIMATION







REALITY SHOW





MICRO DRAMA



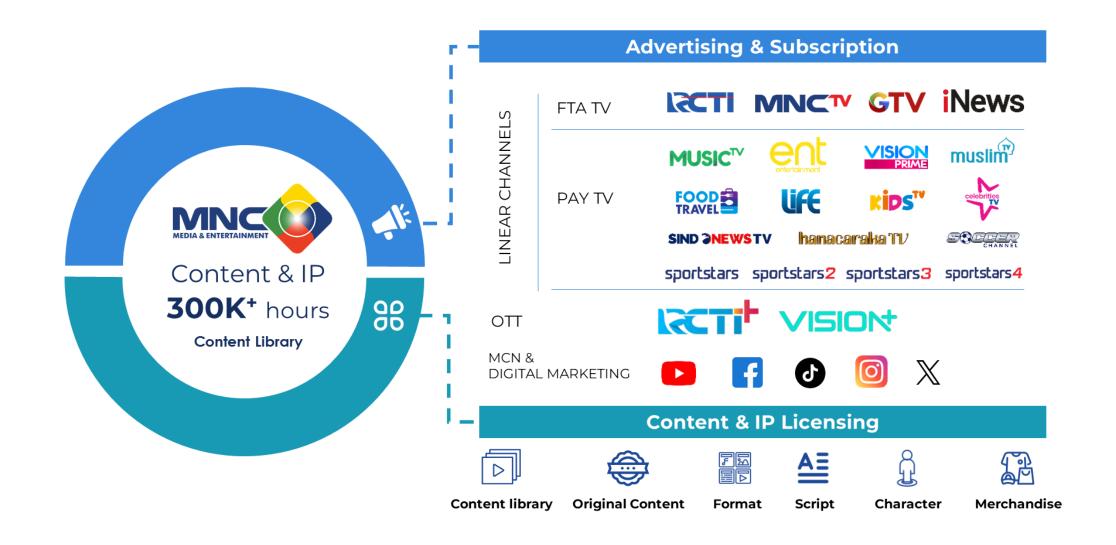


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MOST COMPREHENSIVE CONTENT, CHANNELS, & IP MONETIZATION WITH 4 IN 1 CONCEPT





MOVIELAND THE ONLY INDEPENDENT & THE MOST INTEGRATED ONE STOP STUDIOS



Located only 45 minutes from Jakarta with its direct toll road access & exit, Movieland allows a more productive & efficient content production.

SPEED & QUALITY

Movieland streamlines film and TV series production across all stages, from preproduction to post-production, with every process managed in one unified and controlled environment.

Cost Savings

20%

Production Quantity

as per Q2-2025

1,200+

Episodes

Backlot & Facades































THE LARGEST MCN AND DIGITAL MARKETING

Monetization Schemes



500-700

Daily Social Media Uploads*

1.5 Billion

Views Per Month

200+

In-house & Influencer Channels

Penetrating Other Regions

Available on other languages





English

Spanish / Latin

Performance Highlights



263M subs **140B** views

► ALL MCN STARHITS

158M subs **78.2B** views

MCN @ FACEBOOK

73.9M followers

9.6B views

(i) TOTAL IG FOLLOWERS

80+M followers

196 TIKTOK'S ACCOUNT

285M followers

F

Top 5 MCN Channels



















HITS Record

*Derived from content library



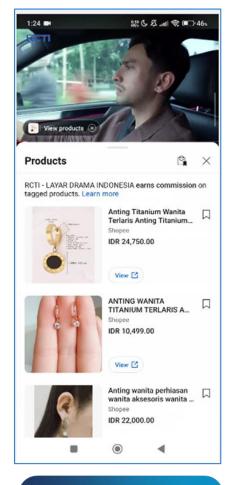
THE LARGEST MCN AND DIGITAL MARKETING

Monetization Schemes



Benefits:

- Direct Sponsorship to MCN content
- Higher Revenue Potential
- Control over Pricing
- Better Audience Experience
- Stronger Brand Partnerships



Tag Product



Squeeze Frame



Creative Content Marketing



Blocking Branded on Side Content



Institched Pre-roll



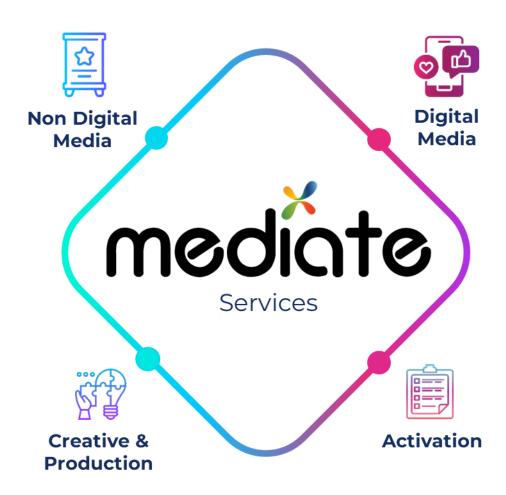
Live Shopping



Extended Ads



FULL SCALE MEDIA AGENCY SERVICES



Comprehensive Advertising Reach

Serving ads across, both non-group and group platforms, including FTA TV, digital marketing, built-in content, and RCTI+

Bundled Advertising Solutions

Supporting the sales of integrated ad packages across group platforms

Diverse Advertising Offerings

Providing, both digital and non-digital advertising format

Advertising Trading Expertise

Undertaking advertising trading activites





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END-TO-END TALENT SOURCING & POOL MANAGEMENT

TALENT AGENCY

Official Talent Management































Manages Talent to Perform On Air - Off Air - Digital

STAGE NAME RIGHTS 10 YEARS CONTRACT

MUSIC LABEL & PUBLISHING

Music Labels & Publishing







Music Labels Consisting of

177 Music Artists 650+ Songs Operates as music publisher with 163 Song Writers and 370 Compositions

Official Partners

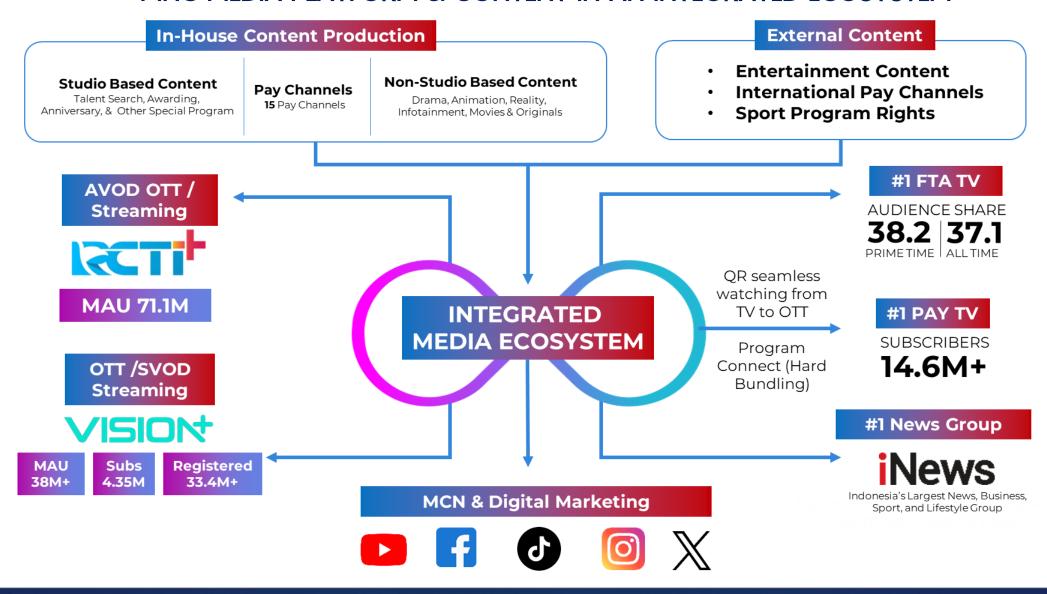








MNC MEDIA PLATFORM & CONTENT IN AN INTEGRATED ECOSYSTEM







#1 OTT STREAMING IN INDONESIA

AVOD SUPERAPP – RCTI+



AVOD Superapp with the most content category offerings, comprising of Video, News, Audio, Games, UGC, and Digital Book.

RCTI+ is the only AVOD OTT streaming service that offers Indonesia's four most-watched FTA channels (RCTI, GTV, MNCTV, and iNews), along with exclusive original content and micro-dramas.

News+: Equipped with smart audio news & article reading feature.

Creation of independent (standalone) advertising inventory on top of ads bundle from MNC Media's 4 FTA TV to drive incremental ads revenue.

SVOD SUPERAPP - VISION+

VISION[†]

Premium SVOD OTT Platform with the Most Diverse & Exclusive Lineup

- Exclusive Sports Hub: AFF, AFC, and UEFA Euro Cup rights secured through 2028.
- Award-Winning Originals: Home to acclaimed Vision+ Originals and hit short series.
- Box Office Library: Top local & global blockbuster films across genres.
- Kids & Family: Rich catalogue of animation and live-action for children.
- Unmatched Content Access: 35,000+ VOD hours & 110+ linear channels with catch-up.
- Exponential Growth: 5x transaction surge in 2024—from 1.1M to 5.4M YoY.





CONSISTENTLY #1 SPOT

TOTAL MAU 110M+

PAID SUBS 4.35 M

CONTENT VOD LIBRARY

35,956 Hours

TOTAL PLAYS

2.190 Billion





DIVERSE CHANNELS FUNNEL AUDIENCES INTO OUR PLATFORM

QR Code

Login

(from FTA/PayTV)























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The best way to predict the future is to create it.

-Abraham Lincoln

FINANCIAL SERVICES



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THE MOST INTEGRATED DIGITAL FINANCIAL SERVICES GROUP



^{*} MNC Kapital (IDX: BCAP) has been included in the FTSE Global Equity Index - effective September 22, 2025





Partnership Ecosystems



- White-labeling MotionPay e-Money and e-Wallet inside JMO SuperApp ecosystems (more than 30m social security users)
- · Disbursement of social security benefits and claim payment through Motion Bank overseas Network
- in-Apps purchase billers & utility payments inside JMO SuperApp





- Co-Brand Credit Card with SuperApp KAI Access (with more than 20m user base)
- On-Line MotionBank and Credit Card account opening
- MotionPay as preferred source of fund inside KAI Access SuperApp
- In-app purchase billers & utility payments inside KAI Access SuperApp





- Co-Brand Credit Card with Citilink App (with more than 3.5m Active user base)
- On-Line MotionBank and Credit Card account opening
- MotionPay as preferred source of fund inside Citilink self-services app
- in-Apps purchase billers & utility payments inside Citilink self-services app





- MNC Insurance has won substantial contract of fleet insurance and buildings from Bluebird
- MotionPay is proposing whitelabel e-Money, e-Wallet, transfer and in app purchase
- MotionBank "Banking as a Services integration" with Bluebird Taxi reservation App ecosystem





- MotionBank as the first Digital Banking facilitating pension salary payment to Retired Government Employees (3M retirees)
- · MotionBank provides digital lending with auto-deduction installment from retiree's payroll
- MotionTrade as an appointed investment platform for Taspen Life (a life insurance unit of Taspen)



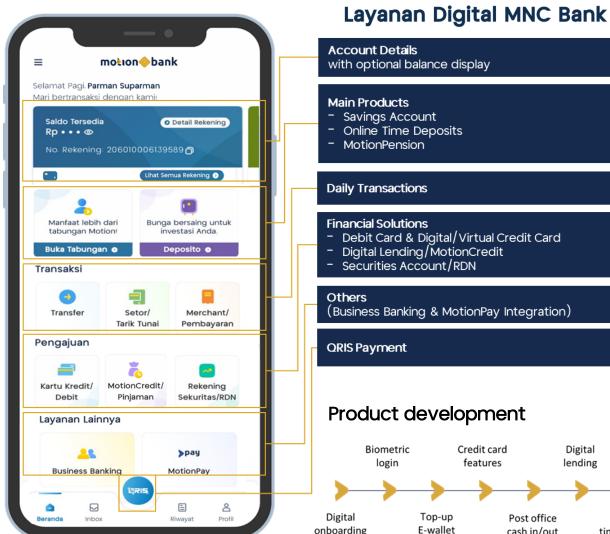


- State owned power company with more than 80m households, PLN developed super-app ecosystems PLN Mobile
- We provide bundled services, including white-labeling MotionPay, MotionBank, and MNC Group OTT platform Vision+, as an exclusive payment ecosystem for PLN Mobile











THE SOLUTION

MotionBank is an integrated digital banking app, providing end to end banking services and attractive features.

UPCOMING FEATURES

- Online Debit
- Bank as a Service (BaaS)
- Cardless Cash Withdrawal
- QRIS Tuntas (Merchant)
- Cross Border OR
- FX Online
- Personal Financial Management



Securities

Phone number

Product development

Credit card



BI-Fast

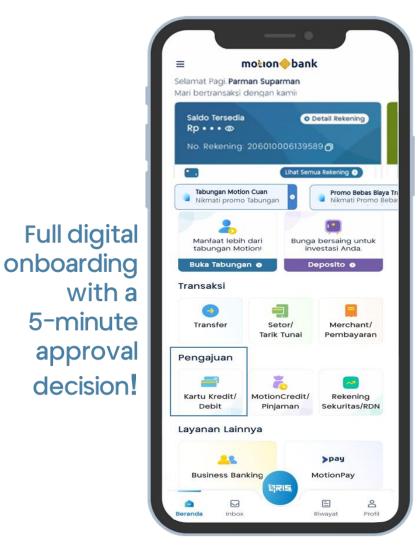
Virtual

Digital





MODERN & CONVENIENT CREDIT CARDS









Credit card features on motion bank app

- Activation
- Apply for new credit card, supplementary, or add-on card
- Installment plans
- Credit limit increase
- Cash on hand
- Transaction details
- Change PIN
- Virtual card display for online transaction

All cards feature contactless technology for lightning-fast and secure tap-and-go payments.







motion ocredit

DIGITAL LENDING MARKETPLACE

Brief Financing Simulation & Online Payment

Main Products

- Gadai Mobil
 Car refinancing through AI-based credit scoring and easy to use application
- Gadai Rumah
 House refinancing through flexible use of application

Sliding Banner for Promotion & Announcement

MotionCredit accommodates retail financing trends, fully digital end-to-end from user acquisition, administration, and collection, enhancing MNC Finance's reach to a broader market.

- Discover new experience of financing
- Friendly UI/UX
- Complete financial solutions
- Flexible financing option
- AI-based credit scoring





motionopay

INTEGRATED CASHLESS PAYMENT SOLUTION

MotionPay is a digital payment platform including electronic money, electronic wallet, and digital transfer.

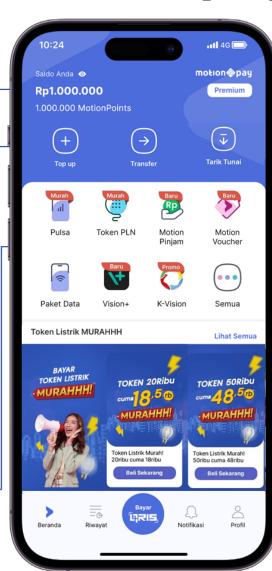
MotionPay serves as the main payment instrument in MNC Group Ecosystem as well as mass products payment.



Mass Product Segment

MotionPay has partnerships with other • mass service providers

Product Display •



CUTTING-EDGE FEATURES



Whitelabel eMoney Solution



MotionCash



Cross Border MotionRemittance for PMI



Cross Border QRIS



MotionWallet



MotionPoints



MotionBills



MotionVoucher



MotionPaylater

ISO/IEC 27001:2013 Certified
Bank Indonesia No. 21/392/DKSP/Srt/B







FLASH, focus on providing digital payment gateway services in Indonesia, with qualified certifications including:

- PCI DSS security certification & ISO 27001
- Fund Transfer Certification between Banks & eMoney
- QRIS Payment Certification

e-Wallet, or biller

Electronic Transaction and System Operator (PSTE)

Integrated Dashboard
Dashboard











PAYMENT NETWORKS

CARDS

VIRTUAL ACCOUNTS

RETAIL OUTLETS

E-WALLET

QRIS

INSTALLMENT DIRECT

PAYLATER/ CARDLESS

How Payment Gateway Works



Merchants, biller or partner



THE BEST ONLINE TRADING APP

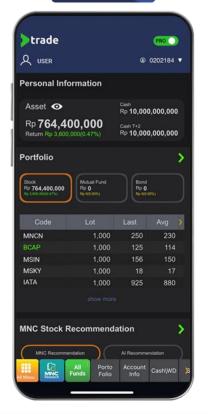


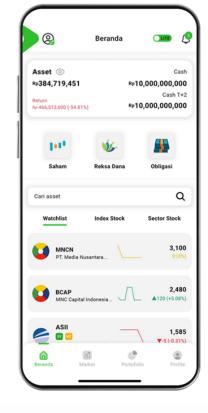


Now Available in

DUAL MODE

PRO Version





Stock Profile

Portfolio Tracking

& Education

Integrated Account

Simple & Familiar

Personal & Dynamic

Navigation

LITE Version

MotionTrade by MNC Sekuritas has been one of the best well-known online stock-trading platforms in Indonesia since 2016.

Services

- MNC Capital Market
- **MNC Fixed Income**

MNC Merchant Bank

- Retail
 - Branch
 - Online Trading
 - Mutual Funds
- Institution & **High Net Worth**
- **MNC Research**

Strong Points as of August 2025



166 Points of Sales

The widest distribution network in Indonesia



up to 218 products

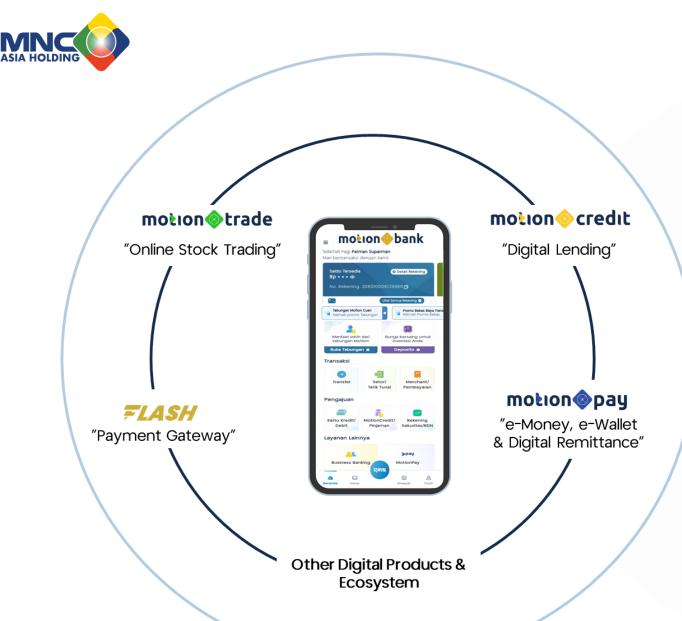
The most complete and innovative products and services



out of 18

Securities houses with Sharia Online Trading System (SOTS) license





SEAMLESS INTEGRATION FOR BETTER USER JOURNEY

When users move on to more sophisticated platforms, KYC requirements becomes tighter with respect to the associated risk factors of the provided service.

- Single sign-on
- Connected e-KYC across platform
- Cross wallet for convenient transaction
- Complete user data for comprehensive credit scoring
- End-to-end financial solutions





White-labeling

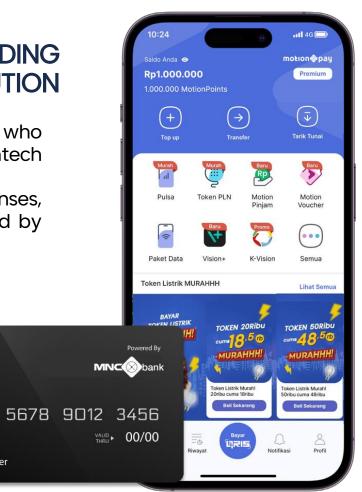
FINTECH CO-BRANDING SOLUTION

Credit Card

0123

Card Holder

- Co-branding services for partners who want to create or develop fintech ecosystem
- Difficulties such as managing licenses, permits, and technology can be solved by co-branding cooperation



Why Co-Branding?

- License
- Technology
- Resources

Products Offered for Partners

- E-Money
- Top-up, transfers, transactions, balance checking
- QRIS
- Loyalty points
- Credit card



Imagination is everything. It is the preview of life's coming attractions.

-Albert Einstein



BRINGING INDONESIA TO THE WORLD



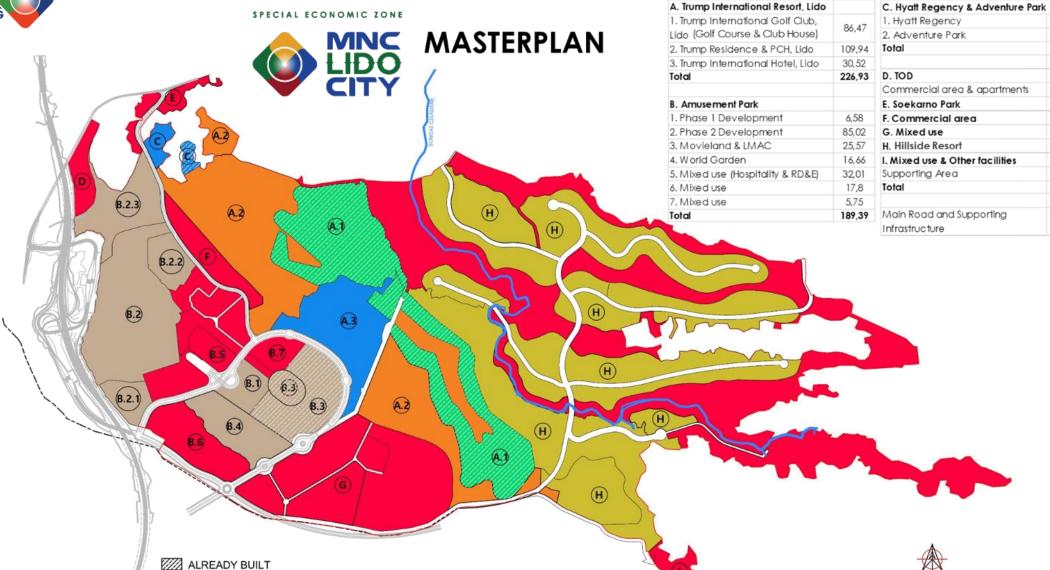
PT MNC Tourism Indonesia Tbk (IDX: KPIG), formerly known as PT MNC Land Tbk, has grown to become the largest listed tourism company on the Indonesia Stock Exchange (IDX), focusing on the development of its flagship project, namely MNC Lido City SEZ, as well as various projects in hospitality, amusement, and property management segments.

MNC Tourism develops world-class, game-changer innovative projects that adopt global best practices to deliver exceptional experiences.

MNC Tourism has been included in the MSCI Global Equity Index - effective August 27, 2025.

82,50















LIDO

The sensation of playing golf among the clouds at an altitude of 700 meters above the sea level surrounded by Mount Salak, Mount Gede, and Mount Pangrango.

83 ha ■ 18-Hole Championship Golf Course designed by Ernie Els.

Trump Clubhouse designed by Oppenheim Architecture.

A grand clubhouse — among the world's largest

Pro-Shop, VIP Suite, and High-End Restaurant with Alfresco concept equipped with Outdoor Bar & Grill.

■ Trump Residences

910 units residences and 600 units condominium. The first Trump branded residences in Indonesia, an exclusive collection of ultra luxurious residences

■ Trump Private Clubhouses

Exclusive Luxury Private Clubhouses: Phase 1 (21 units - 5 ha) & Phase 2 (23 units – 4.3 ha). Located on the fairways side of the Golf Course with Mountain and Garden View options.

9.3 ha

3.4 ha





TRUMP INTERNATIONAL HOTEL

- 144 luxurious rooms and world-class facilities.
- 24/7 lifestyle concierge and personalized services.
- Signature restaurant & bar, fully equipped fitness center, 5-star meeting & conference facilities.
- International standard Medi-Spa.
- Beautiful views of 1.5 ha lake and panoramic views of the mountains of West Java.





AMUSEMENT PARK

RD&E (Phase 1) 6.6 ha

- Nature-Inspired
- 4 Elemental Realms
- Interactive Dining Experience
- Entertainment Events
- Immersive Experience
- 5 Signature Attractions & Show

INDONESIA'S FIRST WORLD-CLASS THEME PARK (Phase 2)

- 6 Theme Lands.
- 18 Rides.
- 15 Shows & Attractions.
- 18 F&B Outlets.
- 21 Retail Outlets.

^{*} Under Development



MOVIELAND CONSTRUCTION PROGRESS







- The largest & first world-class outdoor venue in Indonesia.
- Supporting international & local music, arts, and culture industry.
- Bringing local musicians and artists to the international scale stage.
- Capacity up to 50,000 people.
- With 80,000 tickets sold over 2 days, "LMAC MUSICFORALL FEST 2023" emerged as one of the year's biggest concert events, while the "LMAC Super Hitz Fest 2024" drew over 43,000 festivalgoers in just a single day, marking its own massive success.













17 ha

BEYOND A FAMILY EDUTAINMENT PARADISE

- Family educational tourism destination.
- Presenting a variety of flora in Indonesia.
- Also serves as a native plants nursery.
- Historic architectural building.
- Iconic landmarks from around the world.
- 6 Theme Zones.

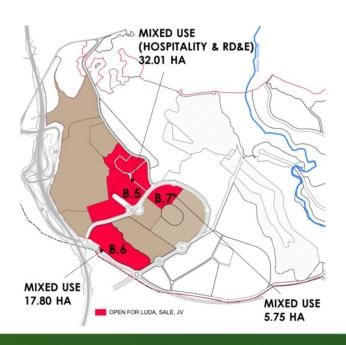




OTHER DEVELOPMENTS WITHIN THE AMUSEMENT PARK

56 ha

- Mixed Use (Hospitality & RD&E 32 ha)
- Mixed Use (6 ha) next to Movieland
- Mixed Use (18 ha) next to Lido World Garden











3.5 ha

- 5-star hotel with panoramic view of Lake Lido, views of Mount Salak, Mount Gede, and Mount Pangrango.
- Direct access to Lido Adventure Park & Lido Lake Resort.
- Supported by modern and complete facilities :
 - 10 Floors
 - 125 Rooms & Suites
 - 8 Function Rooms
 - Lakeside Cafe & Rooftop Bar
 - Outdoor & Indoor Restaurant
 - Grilled & Hot Pot Sky Dining
 - Wedding Venues
 - Ballroom & Bridal Suite
 - Spa & Health Club Facilities
 - Kids Playground
 - 2 Private Pool (Presidential Suite Room)

^{*} Opening Soon



LIDO LAKE RESORT

by MNC HOTEL

* Soon to be Hyatt Regency

With direct access to



- 5 star hotel with panoramic view of Lake Lido, Views of Mount Salak, Mount Gede, and Mount Pangrango.
- 102 Rooms & Suites
- The most complete outbound destination by the Lido Lake.
- Activities:
 - Lido Suspension Bridge throughout 200 meters
 - Flying fox crosses Lake Lido
 - Kayaking
 - Sky Bike 200 meters long
 - Mini Zoo & Animal Feeding
 - High Rope
 - ATV
- Latest awards: Booking.com Traveller Review Awards 2025 with an excellence 8.3 score; Traveloka Certified Hotel Partner 2024 & Agoda Customer Review Award 2024.













105 ha

- Located next to Tanah Lot Temple, Tabanan, Bali.
- One of the most luxurious resort in Asia views to the spectacular Indian ocean showcasing iconic green design true world-standards hospitality integrated resort complex as one-stop destination.













THE WESTIN

RESORT NUSA DUA BALI

- Location: ITDC complex in Nusa Dua area and approx. 13 km or 30 minutes away from Ngurah Rai International Airport.
- 5-star Hotel Resort with total room keys of 433 rooms with sizes ranging from 38 m² to 171 m².
- Latest awards: Achieved Green Globe Certification for 2025; #7 Best Sustainable Hotel in Asia from Smart Travel Asia 2025 Reader Poll; Best Upscale Wedding Venue at the Exquisite Awards 2025; and Best Family Hotel in Indonesia from Little Steps Annual Travel Awards 2025/2026.
- MICE facilities with a total area of ~15,700 m², largest convention hall: 2,394 m² with capacity of up to 2,500 pax, featuring a beachfront wedding venue.
- Hosted Events: 2024 World Water Forum; The 2nd UN Tourism Conference on Women Empowerment in Tourism in Asia Pacific in 2024; 2023 AIS Summit; The 19th Indonesian Palm Oil Conference in 2023; G20 Bali Summit in 2022; Indonesia Masters And Indonesia Open in 2021; and BWF World Tour Finals in 2021.

HEART OF THE RESORT



BICC









Women Ministers' Roundtable Discussion

Women in Tourism Industry Leadership: Highlighting the Achievements and Acknowledging the Challenges of Women Leaders in the Tourism Sector

Bali - Indonesia, 2 - 4 May 2024





BALI INTERNATIONAL THEME PARK, WATER PARK, AND RESORT

Amusement & Mixed Use (92.08 ha) - in Jembrana, West Bali

* The project will be executed in collaboration with one of the world's leading theme park operators, renowned for its globally recognized Intellectual Properties (IPs) that appeal to all age groups.















PARK HYATT JAKARTA™

220 room keys

- Location: MNC Center, Central Jakarta, close to shopping district, the city's cultural landmarks (Monas-National Monument, Presidential Palace, Cathedral Church, and Istiqlal Mosque).
- Latest awards: Best Hotel Jakarta at the 2025 TTG Travel Awards; #1 Best City Hotel in Indonesia for the second year in a row in the Travel + Leisure Luxury Awards Asia Pacific 2025; The Spa at Park Hyatt Jakarta "Best Luxury Spa Experience of the Year" from the HighEnd Editor's Pick Awards 2025.
- Park Hyatt Jakarta is the first and the only Park Hyatt brand hotel in Indonesia. A **Luxury Hotel** with total of **220 room keys**, ranging from 57 m² to 300 m². Facilities including ballroom, meeting rooms, spa and fitness center as well as dining outlets.
- Park Hyatt Jakarta presented **The Royal Glasshouse** in 2023. The Royal Glasshouse is a unique and grand MICE venue with a spacious area of 1,200 m², capable accommodating 1,400 people.











Oakwood
HOTEL & RESIDENCE
SURABAYA

PENTHOUSE & RESIDENCES

144 room keys

262 units

- * Soon to be HYATT HOUSE
- Location: Kertajaya Indah, Surabaya, East Java
- **262 units** of luxury apartment, ranging from 78 m² for 1 bedroom to 272 m² penthouse unit
- 5-star Hotel with total room keys of 144 rooms with sizes ranging from 44 m² to 110 m²
- Managed by Oakwood, an award-winning and the largest serviced apartment operator in the world
- Latest awards: Best Creation Festival Rujak Uleg Surabaya 2025; Grand Champion Ascott East Java Move and Arts 2025; Surabaya Tourism Award 2022 for The Best Tourism Information Provider.
- Supporting facilities: sky lounge, kids room, skypool, private cinema and fitness center
- **Event Space: Grand Ballroom** with total capacity of up to 500 pax

















PROPERTY MANAGEMENT

<u>Total Gross</u> **430,000** m²

346,600 m²

Note: Owned

Gross: 197,000 m²

MICE: 24,000 m²

- Hospitality and others segment includes hotel resorts, office buildings and co-working space. Development is intended to maximize the utility of landbanks that are all located in the prime area in both Jakarta and Surabaya. Thus, in the past 5 years MNC Tourism has developed MNC Bank Tower, MNC Tower Surabaya, Oakwood/One East and Park Tower & Park Hyatt Jakarta.
- The portfolio has generated sizable recurring income, high occupancy and competitive rent supported by the captive market from MNC Group as well as external customers.
 - * Owned by MNC Tourism





THANK YOU

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