



**PT MNC Investama Tbk**  
**("Perseroan")**  
Berkedudukan di Jakarta

Dengan ini diumumkan bahwa Perseroan telah melaksanakan Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu ("PMTHMETD") pada tanggal 8 Desember 2020 dengan menerbitkan sebanyak 5.998.697.900 (lima miliar sembilan ratus sembilan puluh delapan juta enam ratus sembilan puluh tujuh ribu sembilan ratus) saham baru dengan nilai nominal Rp100,- (seratus Rupiah) per saham, pada harga pelaksanaan sebesar Rp100,- (seratus Rupiah) yang seluruhnya diambil bagian oleh Tempus Eternity Ltd dan Scotts Capital Investment Corporation.

Dana yang diterima Perseroan setelah dikurangi biaya-biaya terkait PMTHMETD akan digunakan untuk memperkuat struktur permodalan dan keuangan Perseroan, termasuk namun tidak terbatas pada pemenuhan kebutuhan modal kerja Perseroan.

Demikian pemberitahuan ini disampaikan untuk memenuhi ketentuan Peraturan Otoritas Jasa Keuangan Nomor 14/POJK.04/2019 tanggal 29 April 2019 tentang Perubahan Atas Peraturan Otoritas Jasa Keuangan Nomor 32/POJK.04/2015 tanggal 16 Desember 2015 tentang Penambahan Modal Perusahaan Terbuka Dengan Memberikan Hak Memesan Efek Terlebih Dahulu.

Jakarta, 10 Desember 2020  
**PT MNC INVESTAMA TBK**

**DIREKSI**



**PT MNC Investama Tbk**  
**(the "Company")**  
In Jakarta

It is hereby announced that the Company has conducted Capital Increase Without Pre-emptive Rights on December 8, 2020 by issuing 5,998,697,900 (five billion nine hundred ninety eight million six hundred ninety seven thousand nine hundred) new shares with the nominal value of IDR100,- (one hundred Rupiah) per share, at the exercise price of IDR100,- (one hundred Rupiah) which were fully subscribed by Tempus Eternity Ltd and Scotts Capital Investment Corporation.

Funds received by the Company after deducting the allocation for costs associated to the Capital Increase Without Pre-emptive Rights shall be used to strengthen the Company's capital and financial structure, including but not limited on the fulfillment of the Company's working capital needs

This announcement is presented in compliance with the Financial Services Authority (OJK) Regulation No. 14/POJK.04/2019 dated 29 April 2019 regarding The Amendments of OJK Regulation No. 32/Pojk.04/2015 dated 16 December 2015 regarding Capital Increases With Pre-Emptive Rights.

Jakarta, December 10, 2020  
**PT MNC INVESTAMA TBK**

**BOARD OF DIRECTORS**